



INVESTOR PRESENTATION • OCTOBER 2026

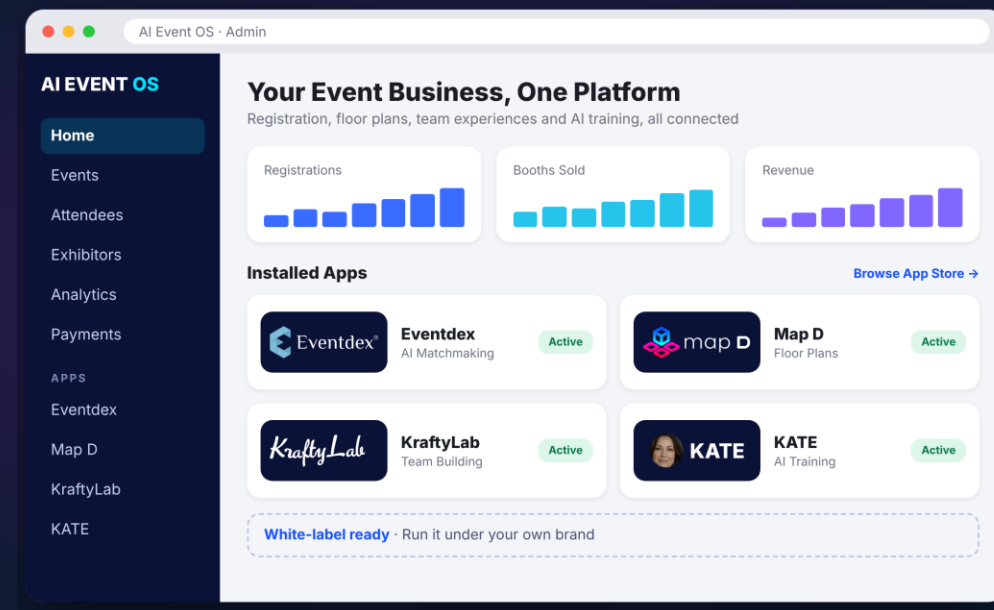
The AI Operating System for Events, Training & Team Building

Four AI Modules: Eventdex · Map D · KraftyLab · KATE

OTCQB: NEXCF

CSE: NTAR

FSE: 1SS



DISCLAIMER

Forward-Looking Statements

This presentation contains "forward-looking information" under applicable securities legislation, including statements about future growth, recurring revenue opportunities, enterprise contract expansion, cross-selling, acquisitions, sales execution, customer adoption, AI platform commercialization (including KATE) and future financial performance. Words such as "expects," "believes," "anticipates," "plans," "will" and similar expressions identify forward-looking statements.

Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those expressed or implied. Readers should not place undue reliance on them. Nextech3D.ai undertakes no obligation to update forward-looking statements except as required by applicable securities laws.

Market and industry data are drawn from third-party research and have not been independently verified. Company financial figures are in Canadian dollars (C\$); market and industry data are in US dollars. The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this presentation.

BUILT TO SCALE

About Nextech (NTAR)

NexTech is an AI-powered platform that creates immersive & engaging experiences

- Event management & mapping (Eventdex/Map D)
- Employee training technology (KATE)
- Virtual & in-person team building (Krafty Lab)

Financial Inflection Point

- TTM Revenues of \$2.5M (**46% growth**)
- TTM Gross Profit of \$2.2M (**82% growth**)
- TTM Gross Margin of 88% (**up 17.7%**)

Large, addressable market (\$50B+ across event management software & AI corporate training)

Recently began **expanding wallet share & cross-selling** across 1,000+ customer base

Experienced management team with high insider ownership (16%)

+101%

FY Q127 Revenue Growth

+80%

FY Q127 Gross Margin

\$1.5M

Annual Recurring Revenue

1,000+

Customers To Cross-Sell

Tier-1 Customer Examples

Google

NETFLIX

Dropbox

Spotify

Deloitte

LEGO

Microsoft

coinbase

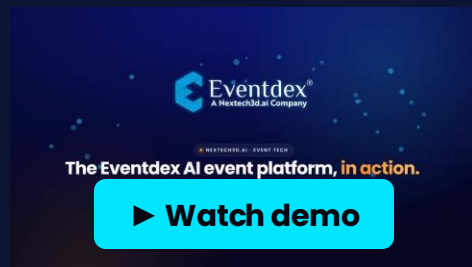
Meta

Four Integrated Platforms, One Enterprise Customer

EVENT TECH



Enterprise event registration, ticketing, mobile apps, engagement and AI matchmaking

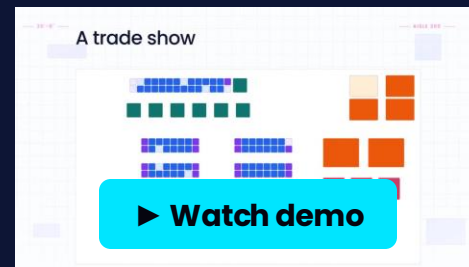


Addresses a multi-billion-dollar market

EVENT TECH



Interactive floor plans, booth sales and event navigation for organizers and exhibitors

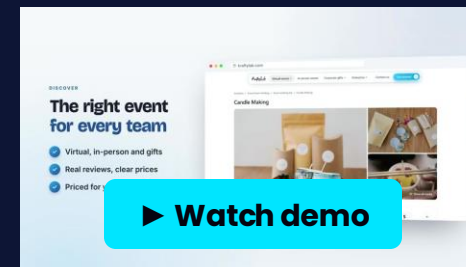


Since 2011, with ~90% customer retention

ENGAGEMENT



Enterprise team experiences, employee engagement and corporate gifting

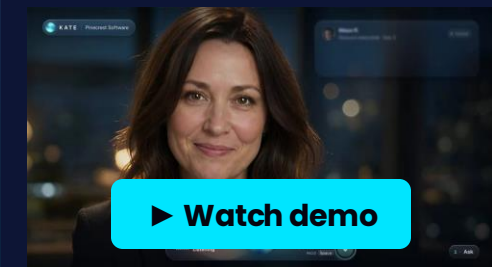


Trusted by Microsoft, Deloitte, Meta, LEGO and Google

WORKFORCE AI



AI-powered workforce training, onboarding and enterprise knowledge delivery



New in Sep 2026; scales across existing customers

Large Markets, Compounding Growth

Market	Projected CAGR	Size
Artificial intelligence Global, 2026–2033	 30.6%	\$3.5T by 2033
AI in corporate training Global, 2026–2030 · KATE	 15.5%	\$8.0B by 2030
Event management software Global, 2026–2033 · Eventdex, Map D	 11.5%	\$39.6B by 2033
Global events industry 2023–2032	 6.4%	\$2.1T by 2032
Corporate training Global, to 2030 · KraftyLab, KATE	 5.3%	\$541B by 2030

Event Software & AI in Corporate Training Markets Are Set to More Than Double by 2033

Private Equity Is Betting Billions on Events

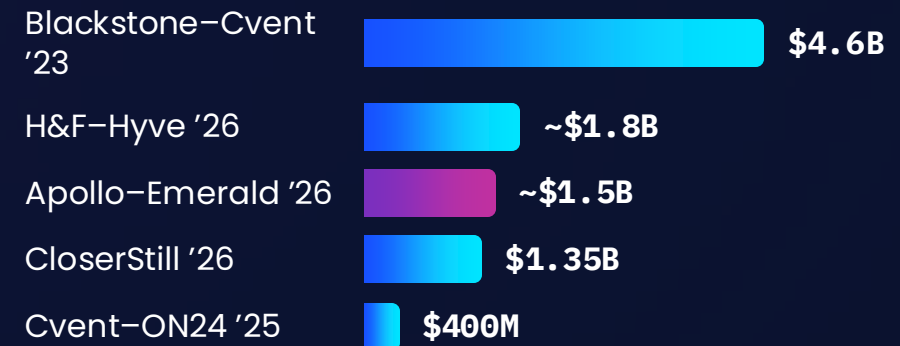
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As AI and digital tools rapidly expand the ways professionals connect and share information, they are simultaneously elevating the value of trusted, in-person gatherings.

Shahid Bosan, Managing Director, Apollo

On acquiring Emerald and Questex, May 2026

Selected event deals, enterprise value (US\$)



BIG MONEY IS FLOWING IN

~\$6B into event organizers in 2026



Nextech3D.ai is a pure-play public AI event-tech company, in front of this wave

Sources: Apollo press release (May 11, 2026); Grant Thornton Stax via Skift (Oct 1, 2026); Blackstone; Skift; Exhibition Globe

LAND AND EXPAND • OUR CUSTOMER BASE

Global Brands Already Buy From Us



1,000+

Customer organizations

1,500+

Events a year across platforms

3,000+

Teams served by KraftyLab

4

Platforms to sell into each one

Every logo is a land. New platforms, multi-year contracts and higher prices are how we expand — and KATE only launched in September 2026.

Land & Expand Across a Base We Already Have

01

Land

Win enterprises, associations and trade shows with one platform

1,000+ customers; 180 new contracts in 2026



02

Expand

Raise prices and move accounts onto multi-year contracts

Record number of 3-year agreements in 2026



03

Cross-Sell

Add Map D, KraftyLab and KATE to every Eventdex account

4 platforms, one enterprise buyer



04

Acquire

Add customers and products through disciplined M&A

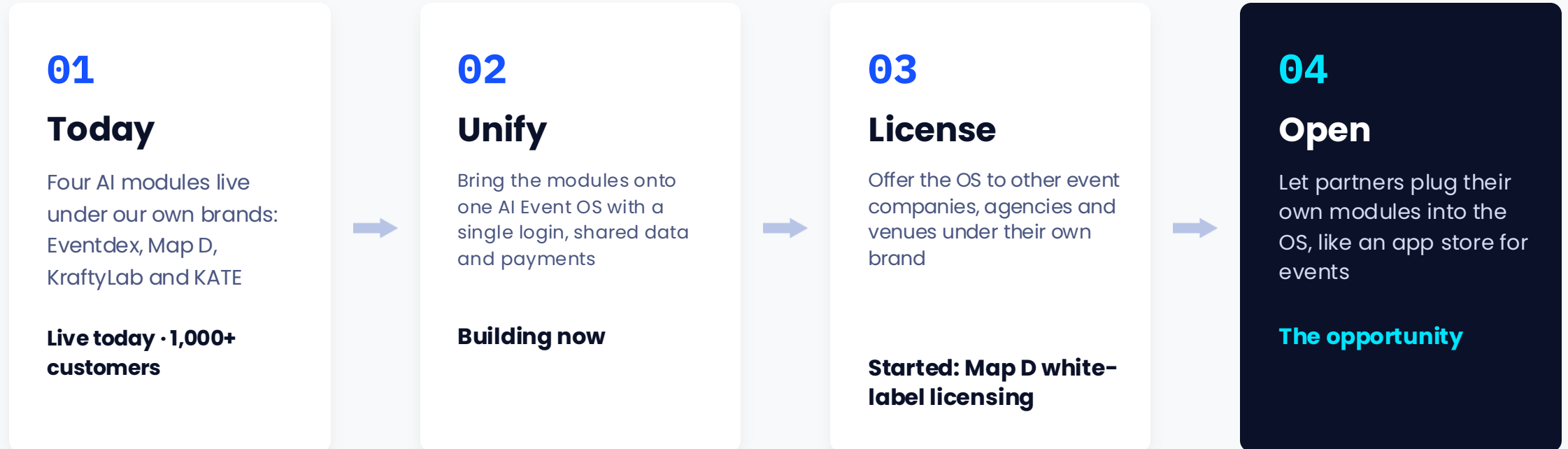
Eventdex and KraftyLab, both in the last 12 months



Powered by AI innovation and a growing enterprise sales team: ~\$1M new contract value YTD at ~80% software gross margins

ONE CUSTOMER, FOUR BUDGETS (Events/Marketing, Trade Shows, HR/Teams, L&D/Compliance)

Building the AI Operating System for Events



⚡ **Like Shopify for events:** event companies run their business on our OS, and we earn subscription and transaction revenue

WE PROVE IT FIRST: OUR OWN BRANDS AND EVENTS RUN ON THE OS

SALES MOMENTUM • JAN 1 – AUGUST 2025 VS. 2026

New Business Is Accelerating

16x

New contract value

2025  \$55K

2026  \$874K

9x

New customer contracts

2025  18

2026  160

+77%

Average contract value

2025  \$3,082

2026  \$5,464



~\$1M

New contract value by Sep '26



180

New contracts in 2026



\$1.5M

Annual recurring revenue

Sources: Nextech3D.ai releases, Aug 6 and Sep 24, 2026; ARR per management. New customers only; excludes renewals and upsells.

Customers Stay, Return and Recommend Us

90%

Map D retention
Since 2011

85%

KraftyLab clients
Come back again

98%

KraftyLab
Client satisfaction

5.0 ★

KraftyLab Google rating
800+ reviews

EVENTDEX

Small Business Administration

AI matchmaking for SBA business events, with glowing reviews

EVENTDEX

Navy Federal Credit Union

Published its own video on our AI matchmaking

KRAFTYLAB

Meta

450+ employees in one global event, 100% satisfaction

KRAFTYLAB

Cisco Meraki

Moved its annual retreat to KraftyLab and rebooked immediately

EVENTDEX

Canadian Music Week

4,000 delegates, 400 speakers and 345 sessions on Eventdex

EVENTDEX + MAP D

Navy Gold Coast Expo

Land and expand: started with AI matchmaking, now uses Map D floor plans too

We've Reached An Inflection Point



Shifting to A Leaner, Higher-Margin Software Business

Q1 FY2027 VS. Q1 FY2026

+101%

Revenue: \$660K vs. \$328K

+47%

Event tech revenue: \$400K vs. \$272K

\$211K

New event services revenue

+79%

Gross profit growth: \$530K (80% GM)

Closing In on Cash-Flow Positive

CASH-FLOW POSITIVE ≈ \$1,068K / QUARTER



Cash-flow target: management estimate. Company figures in C\$. Q2 FY26 derived.

WHERE WE STAND

88%

of cash-flow positive, reached in Q4 FY26
(\$939K of ~\$1,068K a quarter)

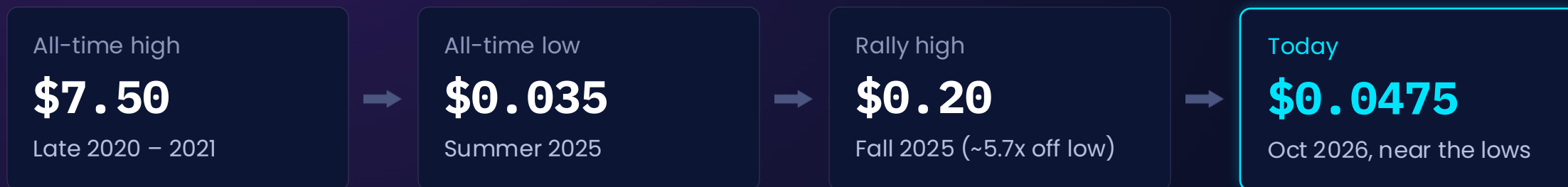


~\$4.3M annual revenue = cash-flow positive

Q1 FY27: \$660K, up 101% YoY; Q3 (Oct-Dec) is seasonally our biggest quarter

~\$1.5M ARR already covers about a third

Same Founder & CEO. New Team. New AI Software.



Key statistics	Value
Listings	OTCQB: NEXCF · CSE: NTAR
Shares outstanding	~235M
Held by CEO	~38M (~16%)
Market cap at \$0.0475	~US\$11M
Cash	~\$850,000
Debt	Zero

WHAT'S CHANGED SINCE THE LOW

- **Same founder & CEO**, who bought 7.4M more shares in Sep 2026
- **New leadership** across finance, sales and AI engineering
- **New AI software** launched in 2026, led by KATE

The next chapter is just beginning.

Vision. Revenue. Finance. Technology.

VISION



Evan Gappelberg

Founder, CEO & Chairman

30+ years of public company, Wall Street and capital markets experience

Scaled two businesses by over **40x** throughout career

REVENUE



Chad Prezlomski

SVP of Sales

15 years experience scaling B2B software companies

Former VP of Global Sales at Splash, the event marketing software platform (Grew from \$8M to \$39M in revenue & acquired by Cvent)

FINANCE



Anum Waqas

CFO · CPA, CGA

Former team Leader, Budgeting & Reporting at Sharjah National Oil Corporation (SNOC), a **multinational oil and gas group and former BP joint venture**

TECHNOLOGY



Richard Therrien

VP Engineering & AI

Leads Nextech3D.ai's AI product and engineering organization

Expert in AI, software engineering & scalable SaaS infrastructure

CATALYSTS • FISCAL 2027 (APR 2026 – MAR 2027)

What to Watch in Fiscal 2027



OUR FOCUS FOR THE NEXT 6 MONTHS



Expand and cross-sell across our enterprise base



Hire enterprise reps with industry experience and a book of business



An army of AI agents to raise velocity and keep costs down



Cash-flow positive at ~\$356K a month

KEY TAKEAWAY

A Clear Path to Scale

01

**Momentum:** revenue up 101% YoY in Q1 FY2027

02

**Closing in on cash-flow positive:** \$1.5M ARR; Q4 at 88% of the target run-rate

03

**Built-in distribution:** 1,000+ customers, from Google to Georgia Tech

04

**Tailwinds:** Core markets to more than double in next few years; PE pouring billions into events

05

**Aligned leadership:** founder-CEO owns ~16%



Contact Us

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