



INVESTOR PRESENTATION · OCTOBER 2026

AI Event Software at an Inflection Point

Enterprise events and workforce intelligence · Eventdex · Map D · KraftyLab · KATE

OTCQB: NEXCF · CSE: NTAR · FSE: 1SS

DISCLAIMER

Forward-Looking Statements

This presentation contains "forward-looking information" under applicable securities legislation, including statements about future growth, recurring revenue opportunities, enterprise contract expansion, cross-selling, acquisitions, sales execution, customer adoption, AI platform commercialization (including KATE) and future financial performance. Words such as "expects," "believes," "anticipates," "plans," "will" and similar expressions identify forward-looking statements.

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LEADERSHIP • VISION

Three Decades. Multiple Technology Waves. Two 40x Success Stories.

**Evan Gappelberg**

Founder, CEO & Chairman

- **30+ years** of public company, Wall Street and capital markets experience
- **Instrumental in the IPO of Take-Two Interactive** (NASDAQ: TTWO, now a **~\$38B** company)
- Built and scaled a public cannabis technology company to **~40x** shareholder returns
- Positioned Nextech3D.ai during COVID, leading it through a **~40x** increase in value
- Identified gaming, cannabis, AR and AI ahead of mainstream adoption
- Founder-operator: creating public companies, raising capital, executing acquisitions

⚡ **Now positioning Nextech3D.ai for the fast-growing AI enterprise software market**

Investor Takeaway Few public-company CEOs have navigated multiple technology revolutions. Evan has built a career on identifying transformative trends early and creating shareholder value. With AI reshaping enterprise software, management believes Nextech3D.ai could be entering its next major growth cycle.

INVESTMENT HIGHLIGHTS

Why Nextech3D.ai, Why Now

+101%

Revenue growth, Q1 FY27

\$660K vs. \$328K a year earlier

\$1.5M

Annual recurring revenue

At 80%+ gross margins

88%

Of cash-flow positive

Q4 FY26: \$313K vs. ~\$356K a month

FY27 Q1 • REPORTED
Revenue +101%



Q2 • REPORTS NOV
Momentum continuing



Q3 • OCT-DEC
Seasonally our biggest



Q4 • JAN-MAR
KATE rollout expected

1,000+

Customers to cross-sell,
from Google to Yale

~\$6B

PE capital into events
in 2026

\$2.59T

AI spending in 2026, up 47%

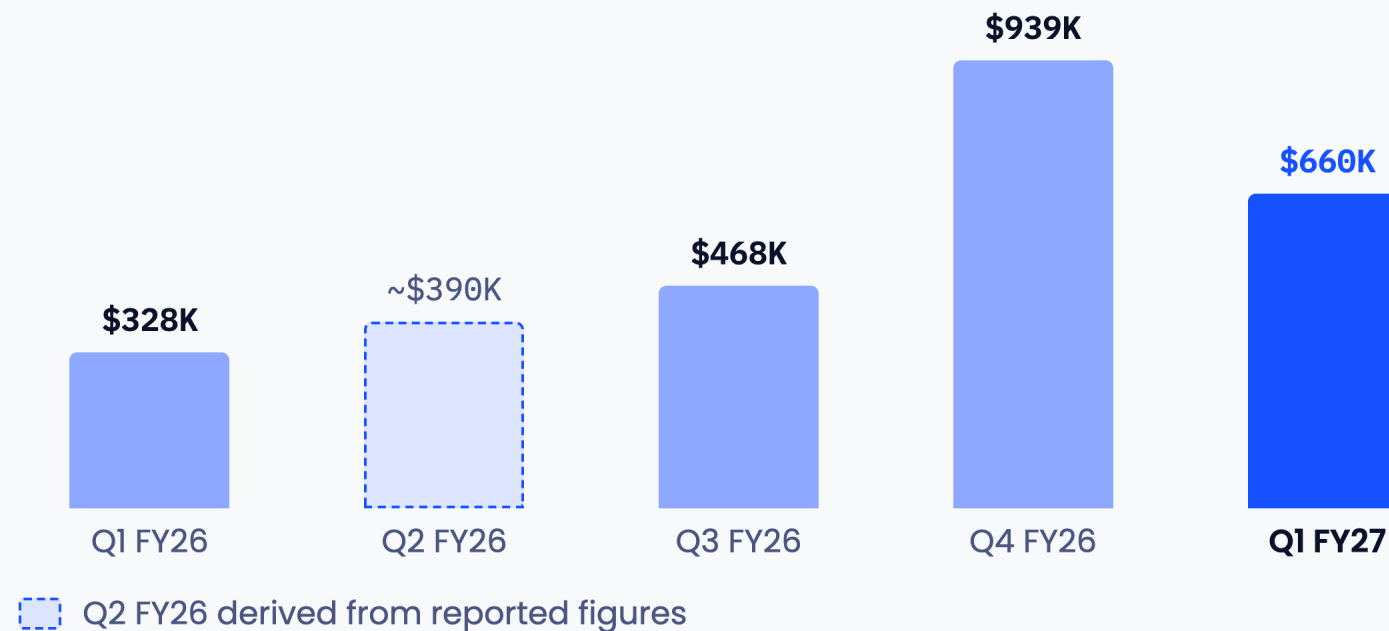
~16%

Owned by the founder-CEO,
still buying

FINANCIAL OVERVIEW • REVENUE

Revenue Up 101% Year over Year in Q1 FY2027

Quarterly revenue (fiscal year ends March 31)



Q1 FY2027 VS. Q1 FY2026

+101%

Revenue: \$660K vs. \$328K

+47%

Event tech: \$400K vs. \$272K

\$211K

New event services revenue

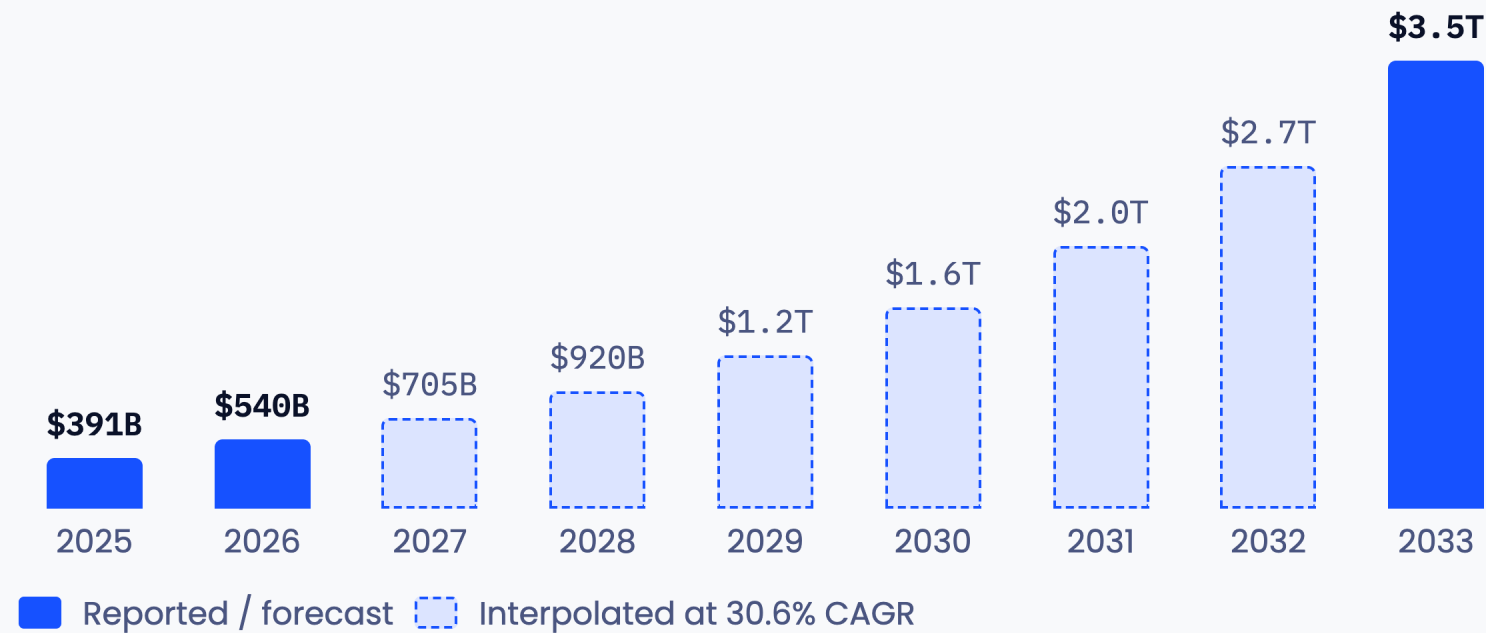
+79%

Gross profit: \$530K (80% GM)

WHY NOW • AI INDUSTRY GROWTH

The AI Market Is on Track to Grow ~9x by 2033

Global AI market size, US\$

**30.6%**

Projected CAGR for the global AI market, 2026–2033

\$2.59T

Worldwide AI spending forecast for 2026, up 47% year over year

WHY NOW • CAPITAL FLOWING INTO EVENTS

Private Equity Is Betting Billions on Events

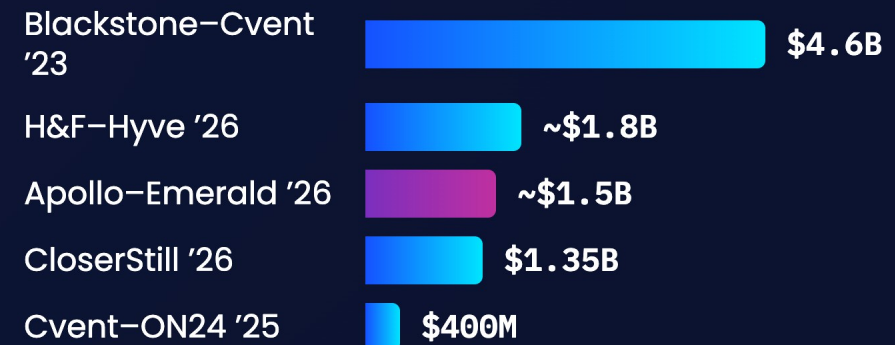
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As AI and digital tools rapidly expand the ways professionals connect and share information, they are simultaneously elevating the value of trusted, in-person gatherings.

Shahid Bosan, Managing Director, Apollo

On acquiring Emerald and Questex, May 2026

Selected event deals, enterprise value (US\$)



BIG MONEY IS FLOWING IN

~\$6B into event organizers in 2026



Nextech3D.ai is a pure-play public AI event-tech company, in front of this wave

Sources: Apollo press release (May 11, 2026); Grant Thornton Stax via Skift (Oct 1, 2026); Blackstone; Skift; Exhibition Globe

PLATFORM OVERVIEW

Four Integrated Platforms, One Enterprise Customer

EVENT TECH



Enterprise event registration, ticketing, mobile apps, engagement and AI matchmaking

Addresses a multi-billion-dollar market

EVENT TECH



Interactive floor plans, booth sales and event navigation for organizers and exhibitors

Since 2014, with ~90% customer retention

ENGAGEMENT



Enterprise team experiences, employee engagement and corporate gifting

Trusted by Microsoft, Deloitte, Meta, LEGO and Google

WORKFORCE AI



KATE

AI-powered workforce training, onboarding and enterprise knowledge delivery

New in Sep 2026; scales across existing customers

PRODUCT DEMO · KATE

Meet KATE, the AI Employee Trainer



An AI avatar that trains, coaches and supports employees 24/7, with assessments and analytics built in.

Runtime 1:11

[Click the video to play](#)

[Watch on YouTube](#)

PRODUCT DEMO · KRAFTYLAB

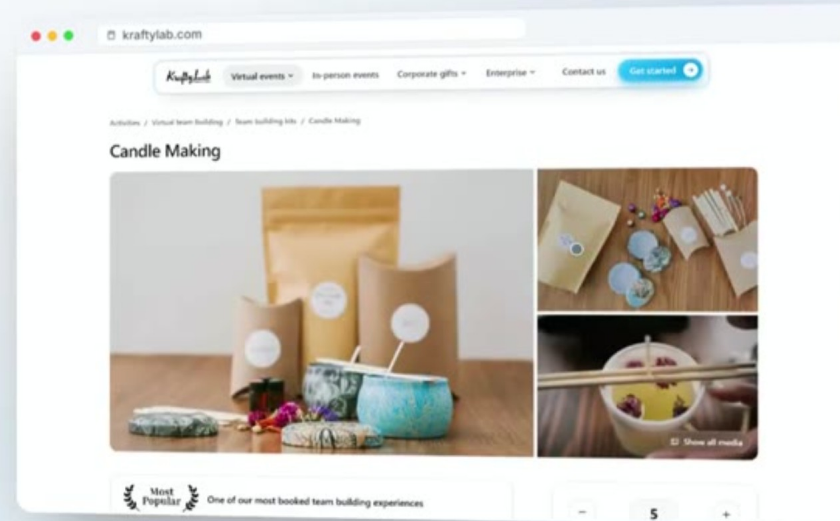
KraftyLab: Team Experiences

One marketplace for virtual, in-person and gifted team events, trusted by 3,000+ teams.

Runtime 1:38

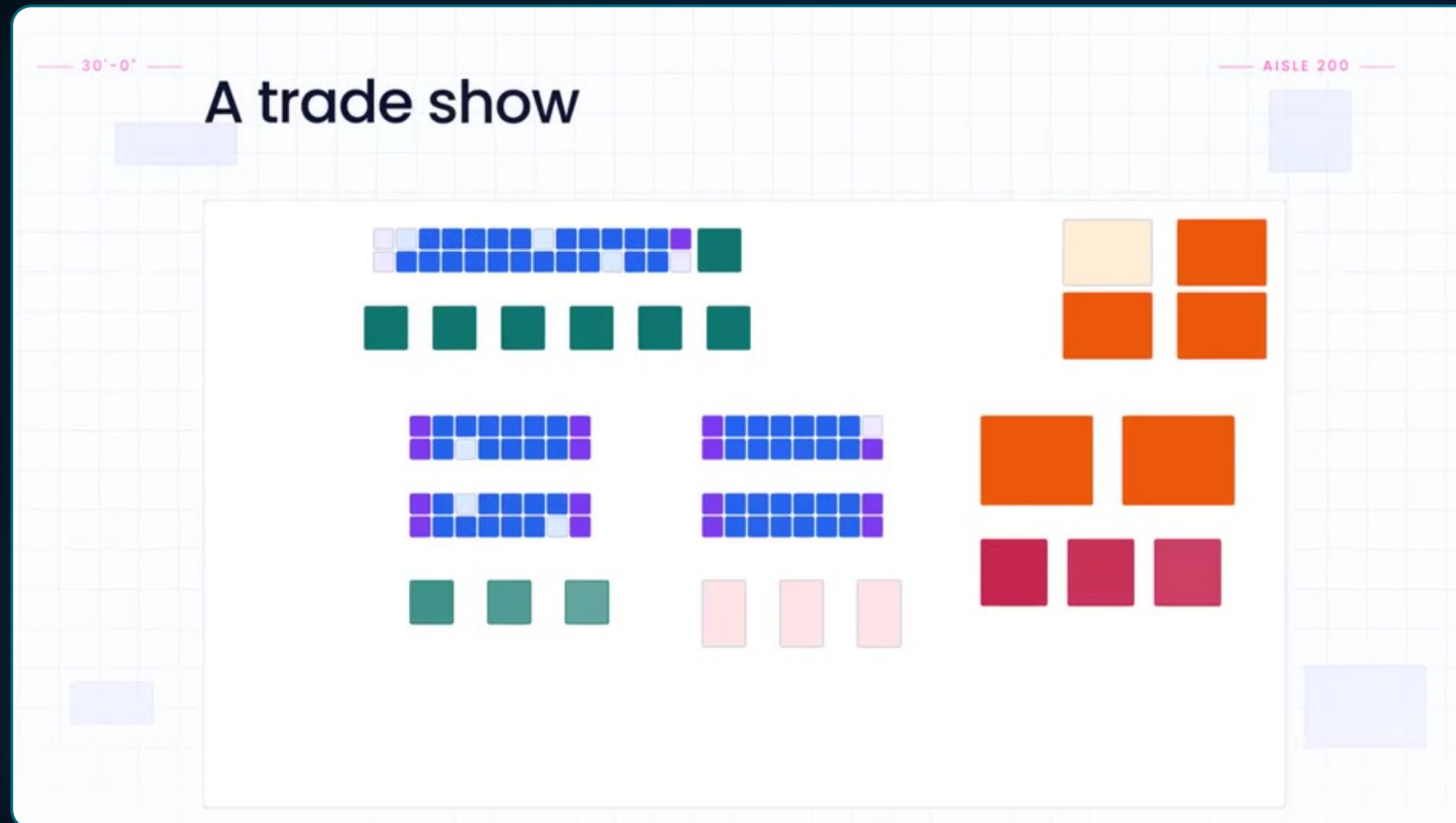
Click the video to play

[Watch on YouTube](#)



PRODUCT DEMO · MAP D

Map D AI: Talk to Your Event Floor Plan



Interactive floor plans organizers build, sell and now manage in plain language with AI.

Runtime 1:13

[Click the video to play](#)

[Watch on YouTube](#)

PRODUCT DEMO · EVENTDEX

The Eventdex AI Event Platform in Action

AI matchmaking, registration and on-site badge printing on one enterprise event platform.

Runtime 1:31

[Click the video to play](#)

[Watch on YouTube](#)



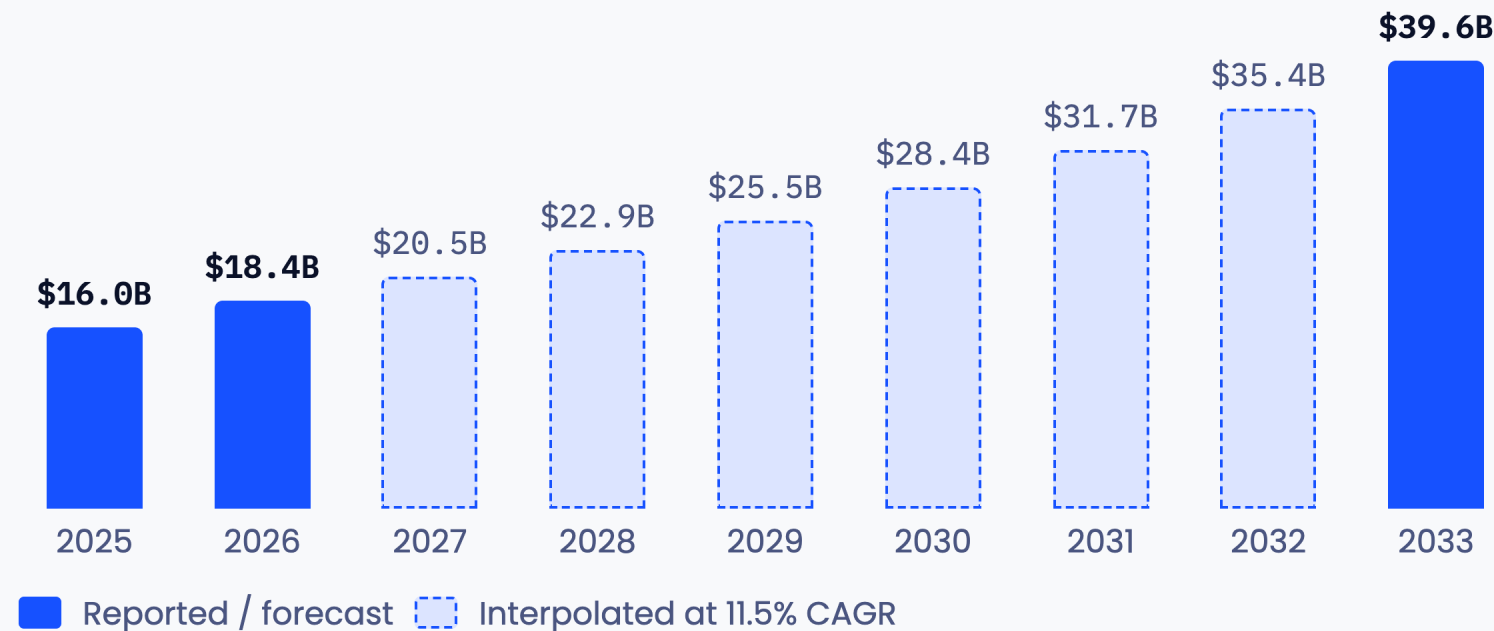
• NEXTECH3D.AI · EVENT TECH

The Eventdex AI event platform, in action.

MARKET OPPORTUNITY • EVENT TECHNOLOGY

Event Software Is Set to More Than Double by 2033

Global event management software market, US\$



11.5%

Projected CAGR for event management software, 2026–2033

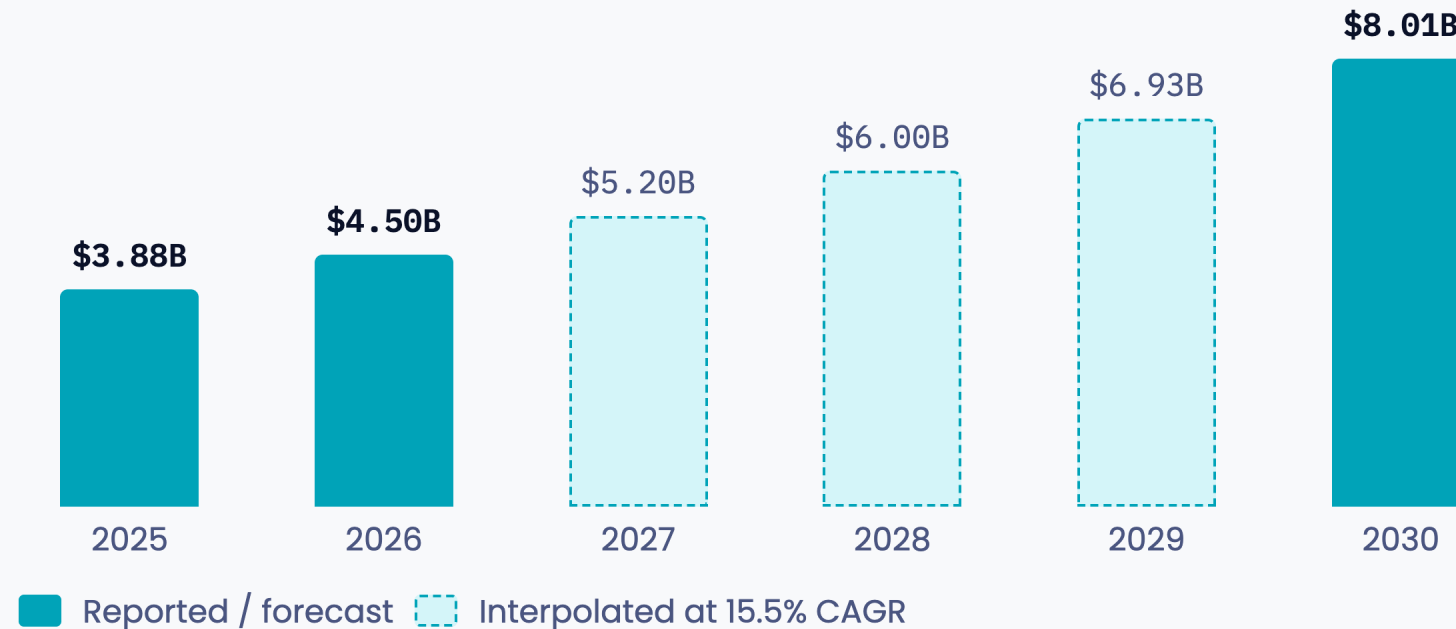
\$39.6B

Projected global event management software market by 2033

MARKET OPPORTUNITY • WORKFORCE INTELLIGENCE

AI in Corporate Training Is Compounding at 15.5%

Global AI in corporate training market, US\$



\$541B

Total corporate training market by 2030 — the spend AI tools are moving into

1,000+

Existing customer organizations KATE can sell into from day one

MARKET OPPORTUNITY • AT A GLANCE

Large Markets, Compounding Growth

Market	Projected CAGR	Size
Artificial intelligence Global, 2026–2033	30.6%	\$3.5T by 2033
AI in corporate training Global, 2026–2030 · KATE	15.5%	\$8.0B by 2030
Event management software Global, 2026–2033 · Eventdex, Map D	11.5%	\$39.6B by 2033
Global events industry 2023–2032	6.4%	\$2.1T by 2032
Corporate training Global, to 2030 · KraftyLab, KATE	5.3%	\$541B by 2030

GROWTH STRATEGY

Land and Expand Across a Base We Already Have



LAND AND EXPAND · OUR CUSTOMER BASE

Global Brands Already Buy From Us. The Expansion Has Just Begun.

**1,000+**

Customer organizations

1,500+Events a year
across platforms**3,000+**

Teams served by KraftyLab

4

Platforms to sell into each one

Every logo is a land. New platforms, multi-year contracts and higher prices are how we expand — and KATE only launched in September 2026.

A DIVERSIFIED CUSTOMER BASE

Five Industries. No Single-Sector Dependence.

Technology & Media	Financial & Professional	Government & Public Sector	Education & Healthcare	Consumer, Energy & Industrial
Google Microsoft Meta Netflix Spotify Cisco Dropbox Canadian Music Week NJ Film Expo Influence Comms	Deloitte Coinbase Navy Federal Credit Union NY Bankers Assn. Texas Society of CPAs Maine Insurance Assn. AIA Florida AIA Colorado AIA South Dakota JBREC	U.S. SBA Navy Gold Coast Expo NY State OGS NDIA San Diego Connecticut SBDC HK Trade Dev. Council NJ League of Municipalities Ohio Tactical Officers Guyana Energy Expo Lincoln Reagan Gala	Yale AbbVie Merck Georgia Tech UMass Chan Medical University at Buffalo Inst. for Supply Mgmt NJ Prevention Network NY School Nutrition UMA	LEGO Eversource Energy HARDI American Distilling Inst. CannaCon The FIT Expo US Dive Shows Canadian Motorsport Expo Bridal Extravaganza High Lifter Products

ENTERPRISE CUSTOMERS AND CROSS-SELL

Expanding Wallet Share Across an Established Base

1,000+

Customer organizations

180

New contracts in 2026

~\$1M

New contract value YTD

Record

3-year agreements signed

ENTERPRISE CLIENTS INCLUDE

Microsoft

Deloitte

Meta

LEGO

Google

ONE CUSTOMER, FOUR BUDGETS

Eventdex

Events & marketing

Map D

Trade shows

One enterprise customer

KraftyLab

HR & people teams

KATE

L&D and compliance

Already happening: the Navy Gold Coast Expo started with Eventdex AI matchmaking and now runs on Map D floor plans too.

CUSTOMER PROOF

Customers Stay, Return and Recommend Us

90%

Map D retention
Since 2014

85%

KraftyLab clients
Come back again

98%

KraftyLab
Client satisfaction

5.0 ★

KraftyLab Google rating
800+ reviews

EVENTDEX

Small Business Administration

AI matchmaking for SBA business events, with glowing reviews

EVENTDEX

Navy Federal Credit Union

Published its own video on our AI matchmaking

KRAFTYLAB

Meta

450+ employees in one global event, 100% satisfaction

KRAFTYLAB

Cisco Meraki

Moved its annual retreat to KraftyLab and rebooked immediately

EVENTDEX

Canadian Music Week

4,000 delegates, 400 speakers and 345 sessions on Eventdex

EVENTDEX + MAP D

Navy Gold Coast Expo

Land and expand: started with AI matchmaking, now uses Map D floor plans too

SALES MOMENTUM • JAN 1 – AUG 5, 2026 VS. 2025

New Business Is Accelerating

16x**New contract value**2025  \$55K2026  \$874K**9x****New customer contracts**2025  182026  160**+77%****Average contract value**2025  \$3,0822026  \$5,464**~\$1M**

New contract value by Sep 24

**180**

New contracts in 2026

**\$1.5M**

Annual recurring revenue

Sources: Nextech3D.ai releases, Aug 6 and Sep 24, 2026; ARR per management. New customers only; excludes renewals and upsells.

FINANCIAL OVERVIEW • FY2026 OPERATING MODEL

A Leaner, Higher-Margin Software Business

\$2.13M

FY2026 revenue

\$1.94M

FY2026 gross profit

+207%

Q4 revenue growth YoY

–85%

Cost of sales vs. FY2025

Gross margin

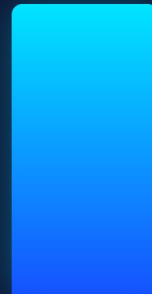
Up 27.6 points as the business shifted to software

63.6%



FY25

91.2%



FY26

Q4 operating loss

96% smaller after the restructuring

\$(7.3M)

Q4 FY25

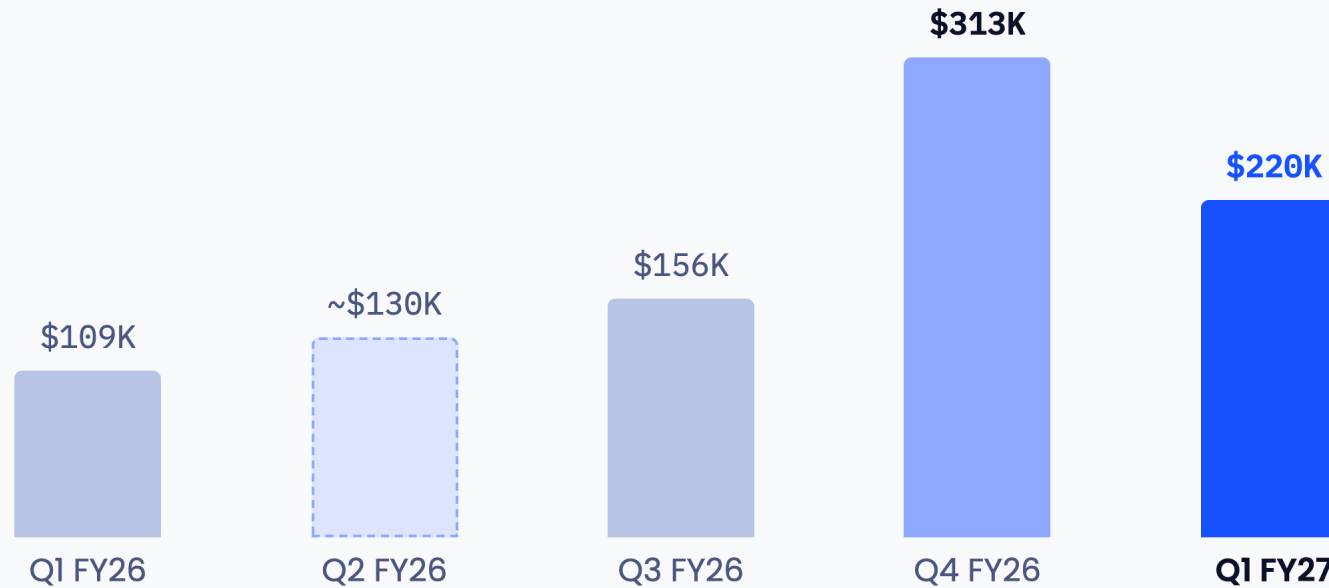
\$(0.29M)

Q4 FY26

PATH TO PROFITABILITY

Closing In on Cash-Flow Positive

Average monthly revenue by quarter

Cash-flow positive at ~\$356K/month

WHERE WE STAND

88%

of the cash-flow-positive run-rate in Q4 FY26 (\$313K vs. ~\$356K a month)

~\$4.3M annual revenue = cash-flow positive

Q1 FY27 at \$220K/month; Q3 is seasonally our biggest quarter

~\$1.5M ARR already covers about a third

CAPITAL MARKETS

Same Founder-CEO. New Team. New AI Software.



Key statistics	Value
Listings	OTCQB: NEXCF · CSE: NTAR
Shares outstanding	~235M
Held by CEO	~38M (~16%)
Market cap at \$0.0475	~US\$11M
Cash (Sep 30, 2026)	~\$850,000
Debt (Sep 30, 2026)	Zero

WHAT'S CHANGED SINCE THE LOW

Same founder-CEO, who bought 7.4M more shares in Sep 2026

New leadership across finance, sales and AI engineering

New AI software launched in 2026, led by KATE

The next chapter is just beginning.

LEADERSHIP TEAM

Vision. Revenue. Finance. Technology.

VISION



Evan Gappelberg

Founder, CEO & Chairman

**Three Decades.
Multiple Technology
Waves. Two 40x
Success Stories.**

REVENUE



Chad Prezlomski

SVP of Sales

**Building the Sales
Engine for AI at Scale.**

FINANCE



Anum Waqas

CFO • CPA, CGA

**Financial Discipline.
Operational Excellence.
Scalable Growth.**

TECHNOLOGY



Richard Therrien

VP Engineering & AI

**Turning AI Innovation
Into Enterprise
Software.**

LEADERSHIP • REVENUE

Building the Sales Engine for AI at Scale

**Chad Prezlowski**

SVP of Sales

- **15 years in B2B software sales**, including 10+ years building and scaling SaaS sales teams.
- **6+ years as VP of Global Sales at Splash**, the event marketing software platform, leading new business across the U.S., EMEA and APAC.
- Most recently **SVP of Revenue at TextUs**, leading go-to-market across new business, partnerships and customer success.
- Now turning founder-led sales into a repeatable enterprise engine across Eventdex, Map D, KraftyLab and KATE.

\$8M → \$39M

Splash revenue growth during his tenure

Cvent

Led Splash through its acquisition by Cvent in late 2024

95%

Retention of Splash's top 25 enterprise accounts, with 18%+ growth

Investor Takeaway Chad has already scaled an event-tech company to an exit. He brings that playbook to Nextech3D.ai's enterprise growth.

LEADERSHIP • FINANCE

Financial Discipline. Operational Excellence. Scalable Growth.



Anum Waqas,
CPA, CGA

Chief Financial Officer

- Public-company finance leader with deep expertise in reporting, compliance, governance, audits and filings.
- **Team Leader, Budgeting & Reporting at Sharjah National Oil Corporation (SNOC)**, a multinational oil and gas group and former BP joint venture.
- **Director of Finance at Bresotec Medical**, a med-tech start-up, running all finance, accounting and reporting.
- Now oversees Nextech3D.ai's finance, controls and capital markets reporting, focused on margins and disciplined capital allocation.

SNOC

Multinational oil and gas (UAE), former BP joint venture

Start-up → Scale

Director of Finance at med-tech start-up Bresotec Medical

CPA, CGA

Chartered Professional Accountant

Investor Takeaway Multinational-grade financial discipline, with start-up speed, behind Nextech3D.ai's growth.

LEADERSHIP • TECHNOLOGY

Turning AI Innovation Into Enterprise Software

**Richard Therrien**

VP Engineering & AI

- Leads Nextech3D.ai's AI product and engineering organization.
- **Leads 5 AI engineers building thousands of AI agents** to power Eventdex, Map D and KraftyLab.
- Architecting KATE, Eventdex, and the Company's AI-powered platform strategy.
- Expert in AI, software engineering, and scalable SaaS infrastructure.
- Focused on rapid innovation, product velocity, and enterprise-grade execution.
- Driving the technical foundation for Nextech3D.ai's AI growth strategy.

Investor Takeaway Richard leads the AI team transforming innovation into revenue-generating software products, enabling Nextech3D.ai to rapidly launch, scale, and commercialize AI-powered solutions.

CATALYSTS • FISCAL 2027 (APR 2026 – MAR 2027)

What to Watch in Fiscal 2027



INVESTMENT SUMMARY

A Clear Path to Scale

- 01**  **Momentum:** revenue up 101% YoY in Q1 FY2027
- 02**  **Closing in on cash-flow positive:** \$1.5M ARR; Q4 at 88% of the target run-rate
- 03**  **Built-in distribution:** 1,000+ customers, from Google to Georgia Tech
- 04**  **Tailwinds:** AI growing at 30.6% a year; PE pouring billions into events
- 05**  **Aligned leadership:** founder-CEO owns ~16% and is still buying



INVESTOR RELATIONS

Thank You

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