

Nextech AR Solutions 2022

CSE: NTAR OTC: NEXCF

Disclaimer / Safe Harbour



This communication may contain statements, other than statements of current or historical fact, that constitute "forward-looking statements". In some cases, you can identify forward-looking statements by terminology such as "anticipate," "believe," "expect," "intend," "estimate," "project," "forecast," "plan," "predict," "seek," "goal," "will," "may," "likely," "should," and similar expressions or expressions of the negative of these terms. This presentation contains forward-looking statements that are based on our management's current estimates, beliefs and assumptions which are based on management's perception of historic trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. Although we believe that the plans, intentions, expectations, assumptions and strategies reflected in these forward-looking statements are reasonable, these statements relate to future events or our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results to be materially different from any future results expressed or implied by these forward-looking statements since actual results may vary from the forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which are, in some cases, beyond our control and which could materially affect our results. These risks are described in further detail our Management's Discussion and Analysis for the year ended December 31, 2021 and are discussed more fully in Nextech's filings with the Ontario Securities Comission (OSC).

Total Bookings and Backlog are not defined by and does not have a standardized meaning under International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board. This non-IFRS financial performance measure is defined below. Non-IFRS financial measures are used by management to assess the financial and operational performance of the Company. The Company believes that this non-IFRS financial measure, in addition to conventional measures prepared in accordance with IFRS, enables investors to evaluate the Company's operating results, underlying performance and prospects in a similar manner to the Company's management. As there are no standardized methods of calculating these non-IFRS measures, the Company's approaches may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, this non-IFRS measure is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

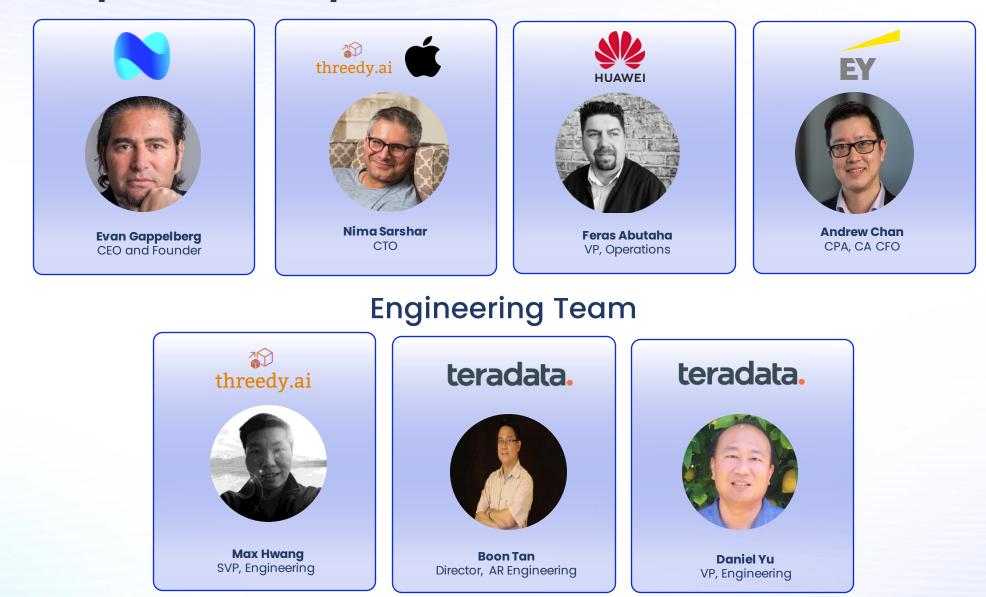
Total Bookings: the total dollar value of technology services and license services included in contracts with our customers. 'Value' is the total revenue (recognizable or not) associated with each transaction, as opposed to the amount invoiced or recognized as revenue in the period. This information provides the user with information on the performance of our sales efforts in the period, as there is a timing difference between when we close a deal and when it is ultimately 'earned' as defined in IFRS for revenue due to the term of our contracts and delivery timelines.

Backlog: the estimated unearned portion of technology services and license services in customer contracts that are in process and have not been completed as at the specified date. This includes billed and unbilled amounts within each contract. Since our revenue is recognized as earned, this will translate to total bookings to date less earned revenue recognized on the financial statements. This information provides the user with an estimate of the work expected to be completed and earned in the future at a given point and is used by management to allocate resources to our revenue delivery team.

Total Bookings and Backlog should not be considered a substitute for or in isolation from measures prepared in accordance with IFRS. These non-IFRS measures should be read in conjunction with our annual audited consolidated financial statements for the year ended December 31, 2021. Readers should not place undue reliance on non-IFRS measures and should instead view them in conjunction with the most comparable IFRS financial measures. See the reconciliations to these IFRS measures in the "Reconciliation of Non-IFRS Measures" section of the recent MD&A dated May 19, 2022, found on Sedar.com.

Blue Chip Leadership Team





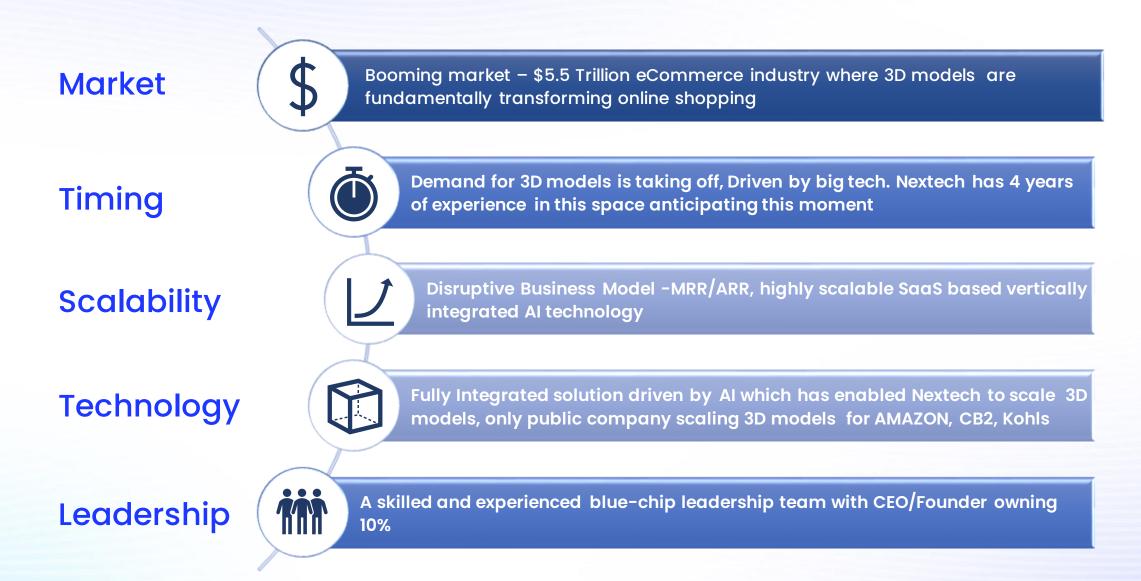
Rapid Expansion Is Happening...





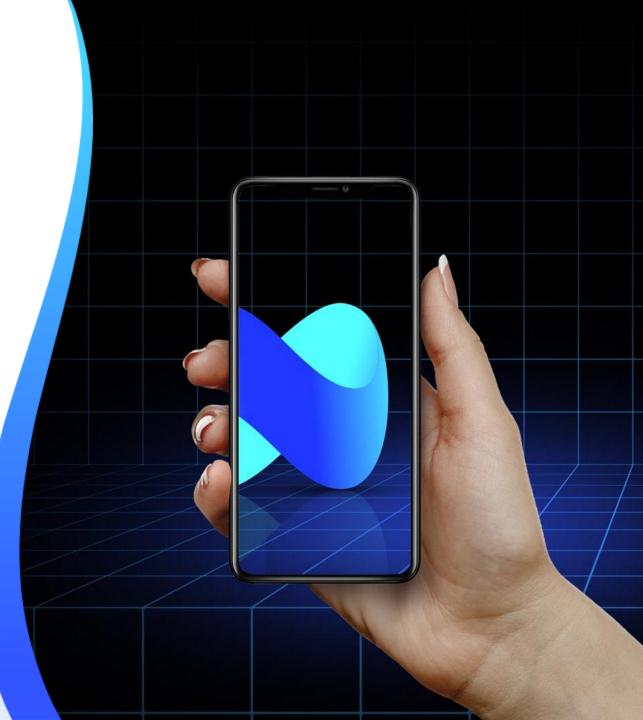
Reasons to Invest in Nextech AR







The AI Powered 3D Model Factory



Yeroduct-Market Fit Achieved in eCommerce



Why Products in 3D+AR?



Platform Powered by Al



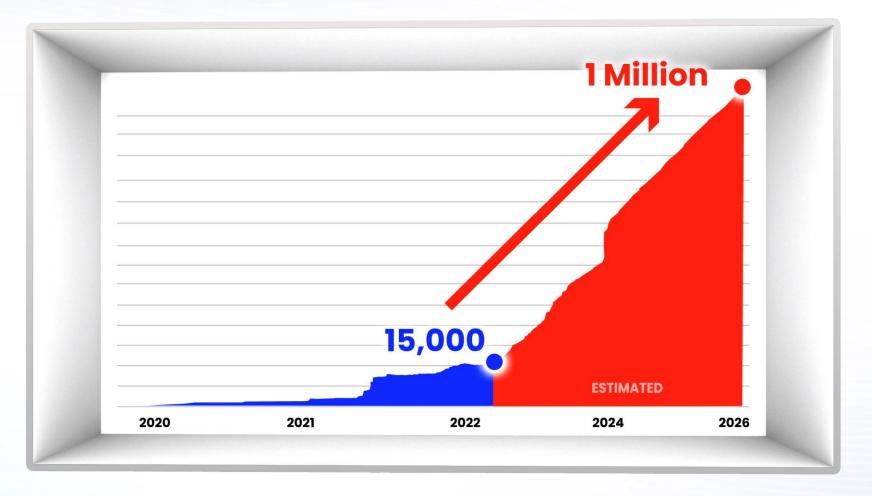
3 Powerful AI technologies powering 3D content creation at mass scale





Exponential Growth is Happening Now!

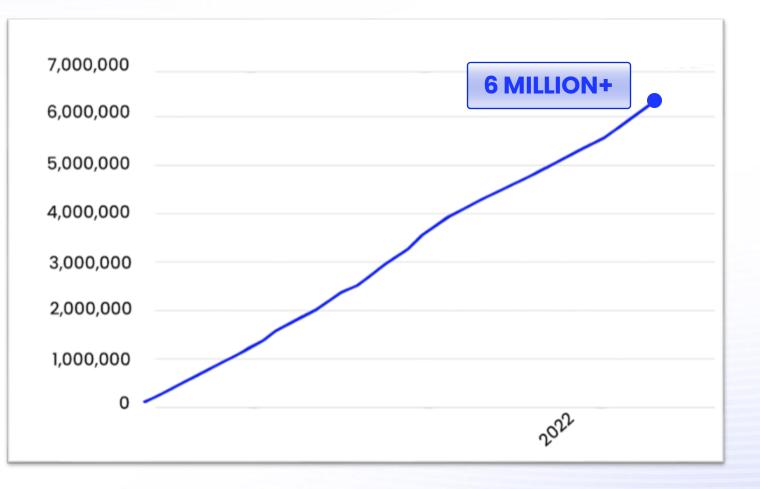
Scaling 3D model creation has only just begun!



Growing 3D Model Views & Engagement!



- Total 3D models served all time: Over 6 MILLION ٠
- Total 3D models served in Q1: Approx. 1.2 MILLION •
- ٠
- Average/month last year: 47,161 Average/month in Q1 2022: 72,536
- Increase in average download: 154% ۲



We Have a Major Competitive Advantage



3D + AR for RETAILERS

3D + AR for MANUFACTURERS







Our pricing, quality & scalability in **BOTH retail & manufacturing** is unmatched

ARitize 3D Now Available On...









ARitize 3D

 \checkmark 2D Images to 3D Models

 \checkmark Available on:

- Shopify
- BigCommerce
- WooCommerce
- ✓ Highest quality models
- \checkmark Scalable
- ✓ Competitive pricing





Fast 2D Images to 3D Models



Create models in 3 simple steps





Share your reference images Al creates your models

3D model creation for mass-production.

Show off your products in 3D

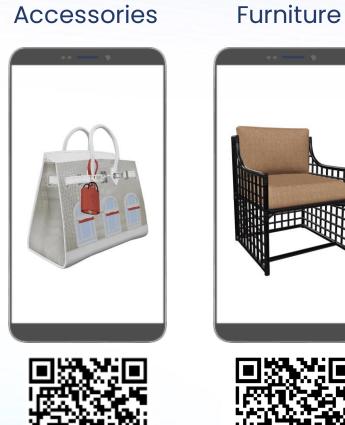
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ALL PLANS INCLUDE ✓ 3D Model Creation ✓ 3D Model Hosting ✓ Integration Support

TRY IT YOURSELF: 2D to 3D Examples

Use Your Smartphone Camera To Scan The QR Codes









Artwork (NFT)









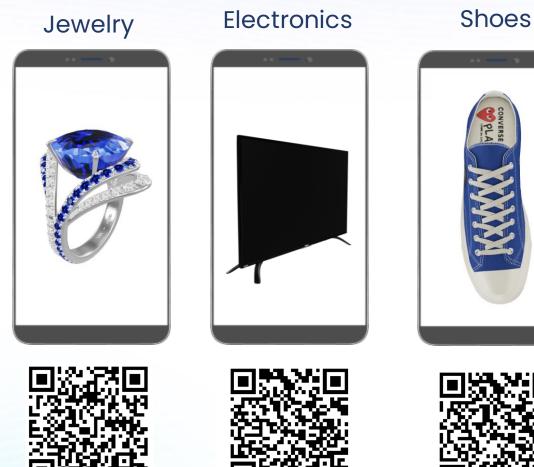




TRY IT YOURSELF: 2D to 3D Examples

Use Your Smartphone Camera To Scan The QR Codes













Large

Appliances







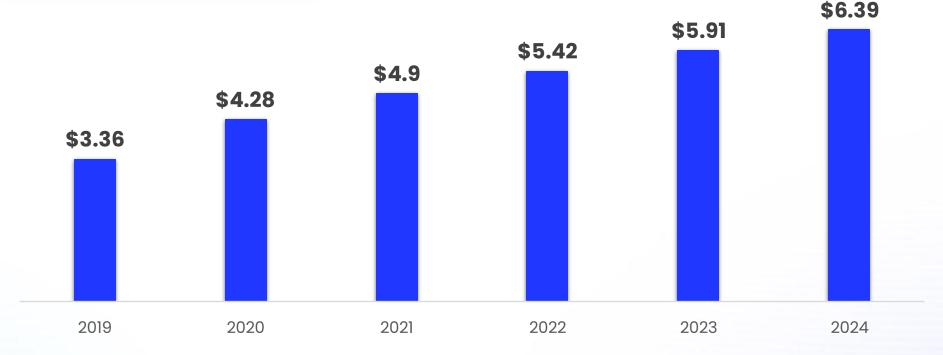
CAD to 3D Examples Use Your Smartphone Camera To Scan The QR Codes





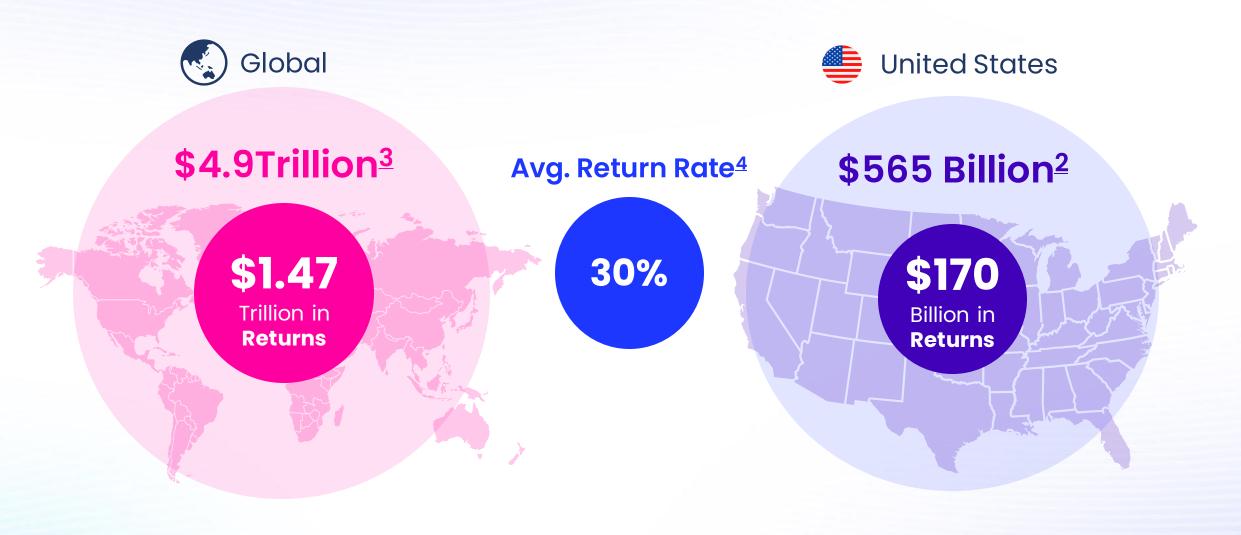
Massive \$5.5 T eCommerce Demand for 3D Models

Global Online Sales¹ (Trillions\$)



eComm Returns Cost \$1.47 T Annually





² https://nrf.com/research/customer-returns-retail-industry
3 https://www.emarketer.com/worldwide-ecommerce-will-approach-5-trillion-this-year
⁴ https://www.cbre.us/cbre-forecasts-online-returns-to-hit-record-\$70-5b-this-holiday-season
⁵ https://arinsider.co/2020/06/29/does-ar-really-reduce-ecommerce-returns/

Big Tech is Driving 3D Adoption





⁸ https://www.shopify.ca/blog/3d-model-products

With AI Nextech is Disrupting the Market on Price & Scale

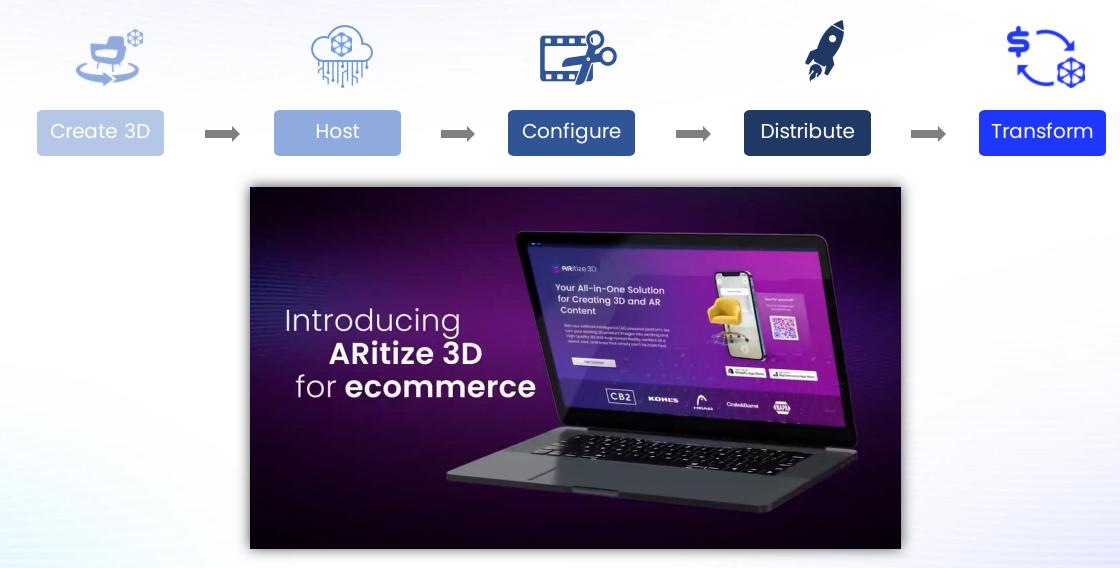




FULLY INTEGRATED 3D + AR

Packaged into a SaaS solution built for scale for eCommerce







Enhancements to 3D/AR Content



Product Hotspots





Enhancements to 3D/AR Content







Animations

Enhancements to 3D/AR Content







Enhancements to eCommerce Sites







Configurator

Enhancements to eCommerce Sites



B2B Virtual Staging + Product Photography





Enhancements to eCommerce Sites









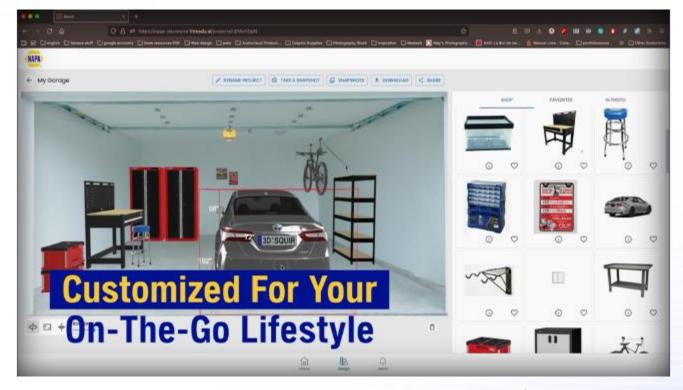
ARitize Decorator Client Use Case Garage Builder for NAPA Auto Parts





ARitize Decorator







ARitize 3D TAM



Demand - 16 Million E-Commerce Stores Worldwide⁶

>400 Million 3D models need to be created²



7.5M Merchants



7.5Million Merchants Globally (SMD, Mid-Market, Enterprise)

400 Million Product SKUs across all merchants

TAM factors in 3D model creation + increased revenue opportunity with 3D model enhancements:

✓ Product Hotspots ✓ Animations ✓ 360 Exploded Views
✓ Color Configurator ✓ 3D Swirl Ads ✓ 3D Carousel
✓ Virtual Staging ✓ Room Decorator

⁶ https://wpforms.com/ecommerce-statistics/ ⁷ https://www.jakobstaudal.com/how-many-products-should-an-e-commerce-site-have/

2022 3D Model Customers for eCommerce





Q3 Major WIN & Growth Opportunity With ...





After significant testing, on July 12th 2022, Nextech AR announced that it began supplying the world's largest Prime eCommerce marketplace with 3D models - which represents significant room for potential growth for many years to come!



Press Release July 12 2022: Learn More

https://www.helium10.com/blog/how-many-sellers-on-amazon/

https://www.bigcommerce.com/blog/amazon-statistics/#10-fascinating-amazon-statistics-sellers-need-to-know-in-2020

Potential Future Catalysts



Nextech AR is in talks with some of the world's largest brands to supply many thousands of 3D models

Walmart+
$$\langle \rightarrow$$

The world's largest retailer claiming a 12.67% retail share of the market, equating to \$572 billion in sales.



One of the United States' largest hot tub manufactuer's with 1.29 Billion in annual revenue



A leading manufacturer of home and security products with annual revenue of 7.7 Billion

The 3D AR MODEL Journey One 3D AR MODEL = Endless Uses

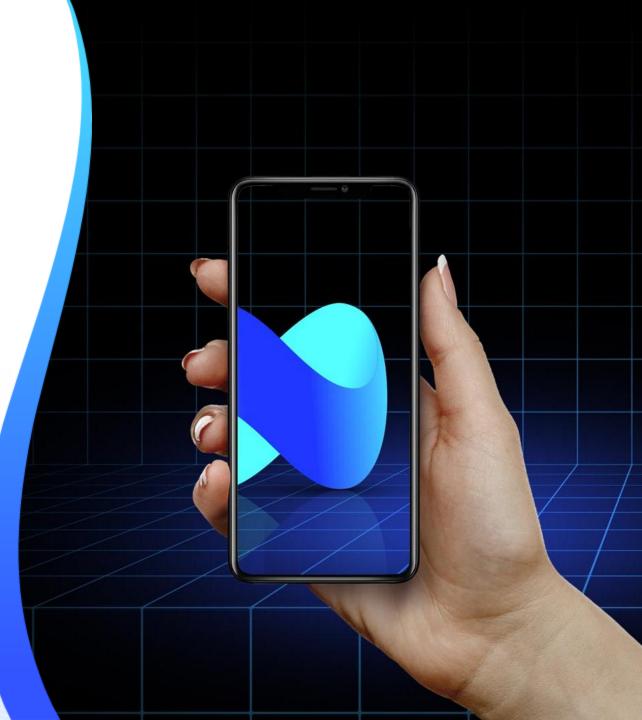








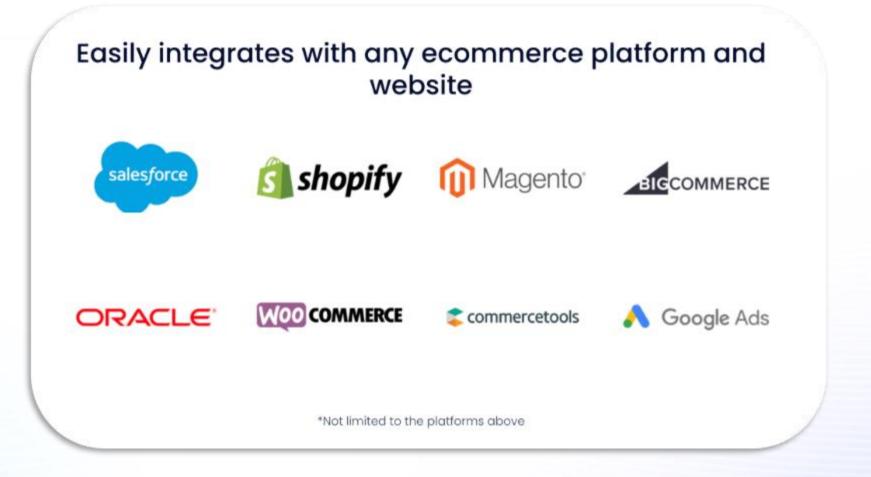
SaaS Third Party eCommerce Platform Integration



Third Party eCommerce Platforms



Integration with third party ecommerce platforms gets Nextech's 3D + AR Model creation solution in front of millions of merchants globally

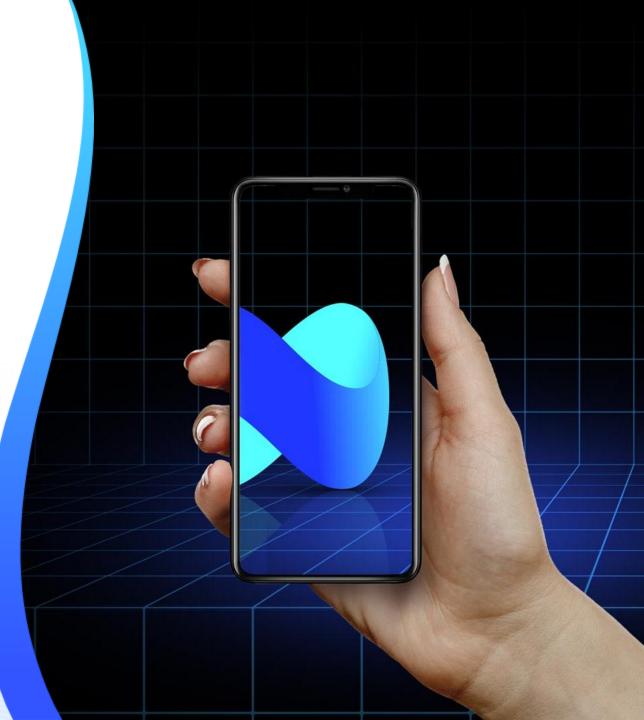




We are Creating the Metaverse!

"With the Metaverse, we are transitioning from viewing a 2D world looking at the internet to living inside the internet in a 3D world."

-Dave Waters

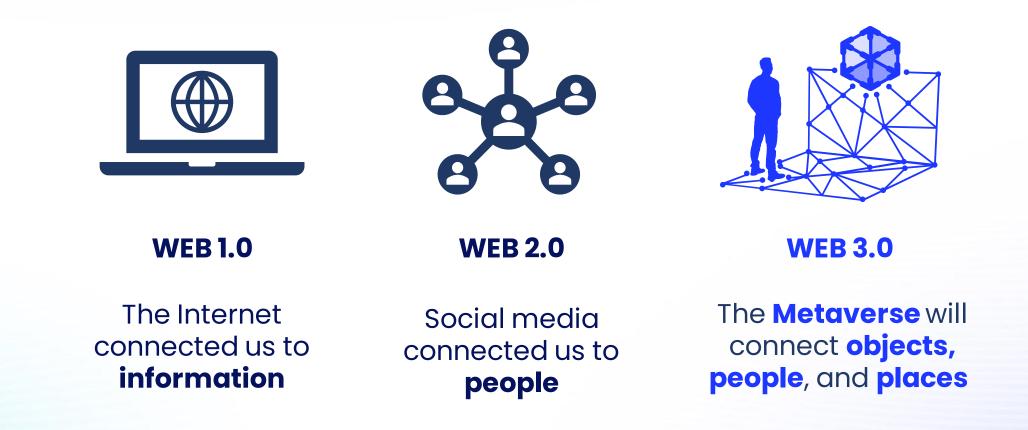


Enter the Metaverse!



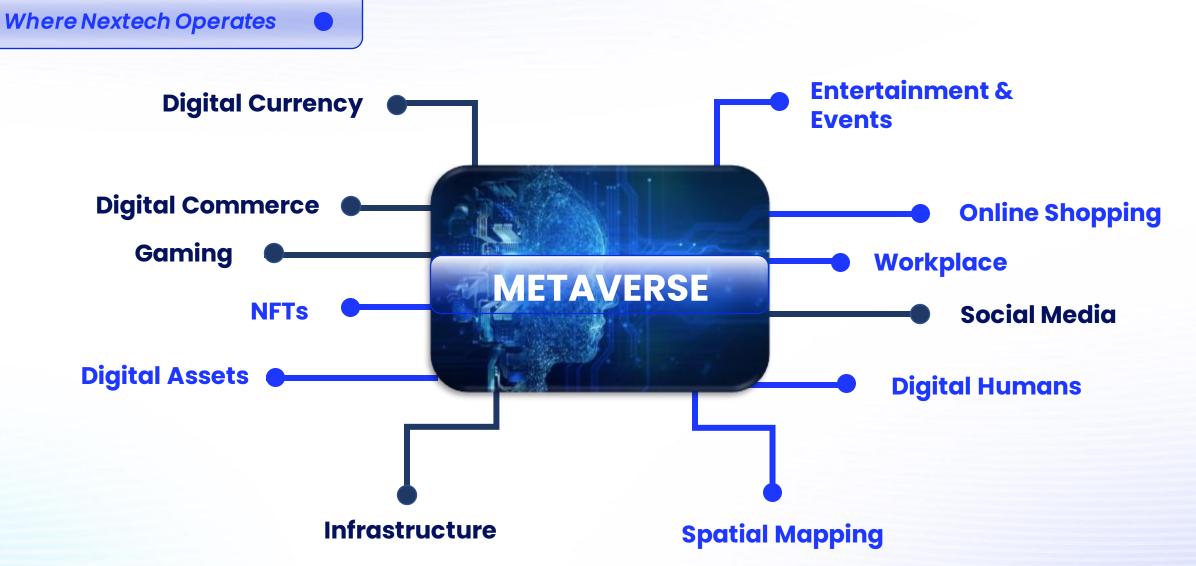
The Metaverse is the new Internet

Enhanced to deliver **3D** content, spatially organized information & experiences.







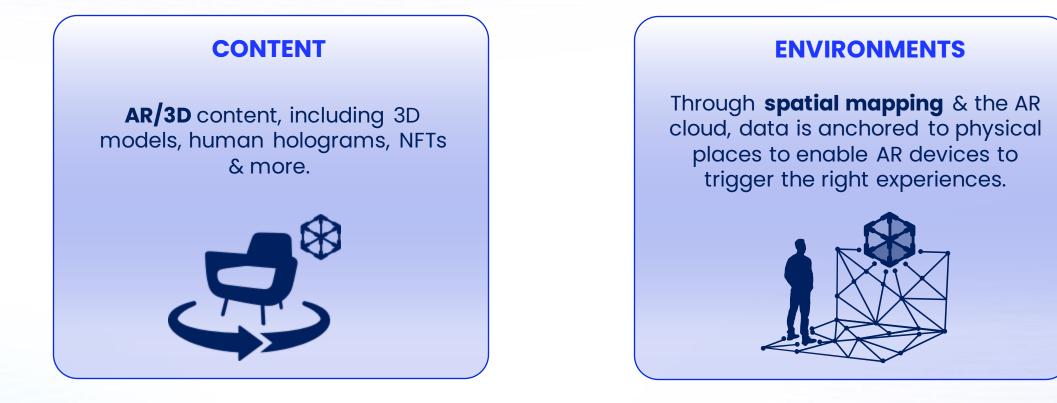




The Metaverse is the Future of Connectivity



Nextech AR has been building the Metaverse since 2018



"The metaverse is a 3D model version of the Internet and computing at large" - Matthew Ball





ARway

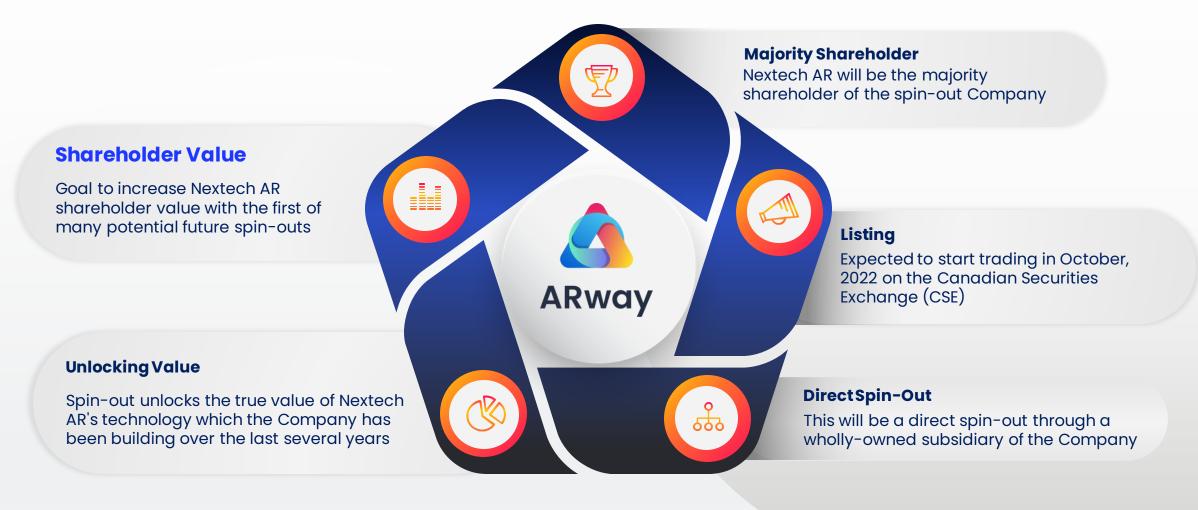
ARway is a next generation spatial computing platform for the real-world metaverse that drives new revenue for properties and brands with out-of-box augmented reality ("AR") experiences and mapping solutions.





Spin-Out Announced on June 3, 2022

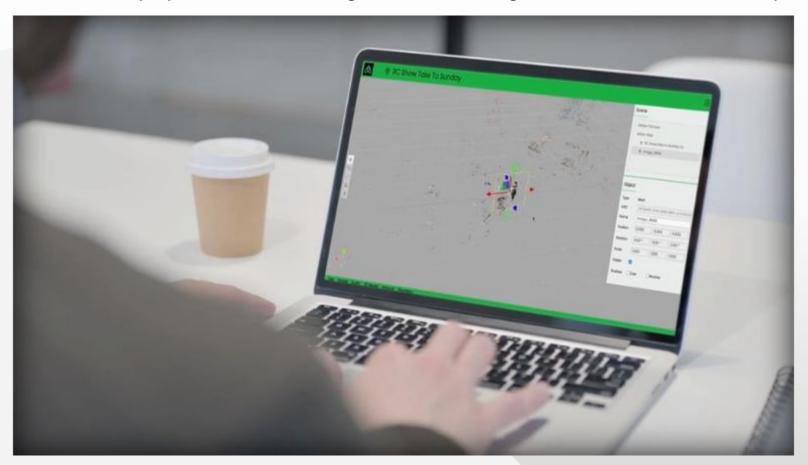
Nextech AR is spinning out to shareholders of record new shares to be listed under a new trading symbol its real-world augmented reality spatial computing platform: **ARway**





How Does ARway Work?

ARway enables accessibility to the metaverse for creators and consumers by allowing them to experience and enhance their physical surroundings with AR navigation and interactive experiences.



2022 RC Show Tradeshow Metaverse





The Complete ARway Platform

The ARway spatial computing platform is comprised of 3 parts:



Web Creator Portal

Provides **'advanced' authoring** capabilities. Enables non-technical individuals and teams to drag&drop AR experiences and map them to physical spaces where they will be viewed, including AR wayfinding and spatial activations.



Mobile App

The Metaverse in your pocket. Spatially map a location in minutes using only **your smartphone**. Populate it with interactive 3D content, AR wayfinding, audio, text, images, and publish to share with friends.



Software Development Kit (SDK)

Allows developers to **build their own** white label and private label mobile apps on both iOs and Android leveraging ARway's point cloud technology and creator tools to build spatial experiences.





What Does ARway Offer?

ARway offers the power to transform



MetaMaps

Reimagine indoor navigation. "Digital blueprints" of physical environments enable new types of wayfinding and interactions with location-persistent AR experiences.

Spatials

Create novel content that engages and enthralls. Location-persistent experiences can be shown to the right person, at the right place, at the right time.





MetaTours

Deliver incredible immersive experiences. Guide people through a physical space that is augmented and enhanced with contextual information and content.

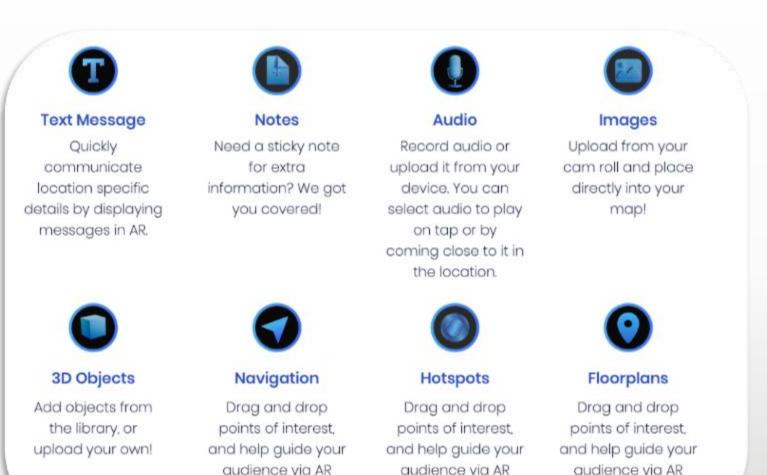
Location Intelligence

Optimize facility operations, management, and marketing. Deep customer insights and location-based analytics make it easy to improve the experience and increase revenue.



🛕 ARway

Add a Variety of Interactive 3D Content



Navigation.

Navigation.

Navigation.

www.arway.ai



Spatially Map Any Location

Top Industries and Usecases

Retail



Sports Stadiums



Universities & Campuses





Museums & Galleries





✓ Hospitals ✓ Concert Venues ✓ Airports ✓ Real Estate ✓ Corporate Officers & more!

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<u>www.arway.ai</u>



Create Your Metaverse in 3 Simple Steps







Create Map

Create location-based AR maps for events, rental homes, advertisements, and more!

Add Content

Drag and drop 3D objects, text, audio, images, navigation, and more into your mapped location.

Publish & Share

Once your map is ready, publish it and share with others as your own mini-metaverse.

www.arway.ai

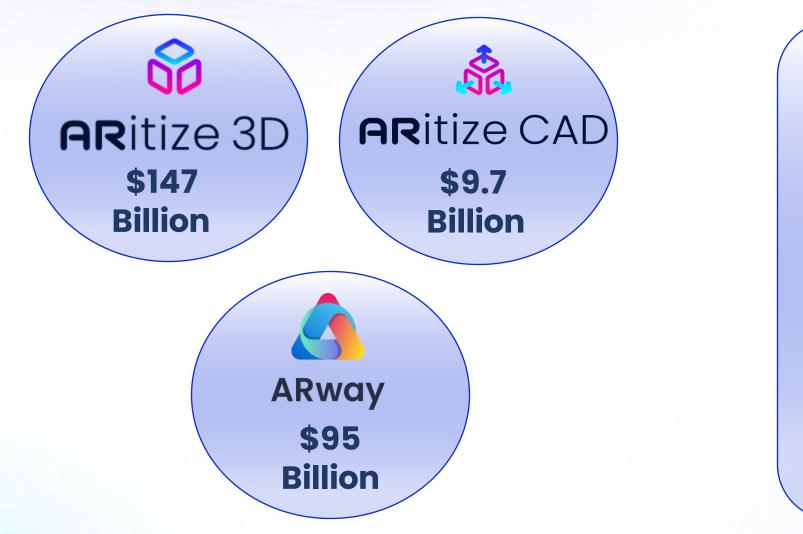


Financial Highlights & Information



Nextech's Addressable Market





Nextech AR TAM =\$252 BILLION

*All TAM figures are 2024 estimates

Nextech AR Positions for Next Level of Growth



Transition to pure-play Web 3.0 services, and winding down of Nextech's legacy eCommerce businesses: Vacuumcleanermarket.com, Trulyfesupplements.com, infinitepetlife.com



Wind down is anticipated to save the Company \$8-\$10M in annual expenses based on 2021 annual figures



Expected to generate \$1- \$2M in cash from the sale of the inventory in the eCommerce businesses, bolstering Nextech AR's cash position

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Announced June 2022: Learn More

Rapid Growth Is Being Fueled by Innovation



2018 to 2021



2021 Highlights

Annual Total Revenue \$25.9M (up 47% from 2020)

•

- Product Sales \$19.2M (up 38% from 2020)
- Technology Services \$5.3M (up 55% from 2020)
- Renewable Software Licenses \$1.4M (up 316% from 2020)
- Annual Total Gross Profit \$9.8M (flat with 2020)
 - Product Sales \$8.0M (up 14% from 2020)
 - **Technology Services \$1.8M** (not comparable to 2020 as measured on different basis)

Q2 Financial Highlights



•30% Q2 sequential growth in Annual Recurring Revenue (ARR) to almost \$1,000,000

•Record Q2 ARR and repeat revenue at \$1,566,000

•Decreased cash burn to \$1 million per month in Q2 2022

•40% Q2 sequential growth in Web 3.0 3D modeling revenue

•Two six figure deals in the first half of 2022

Q3 Outlook



•Shares for services plan in place, Company will reduce its monthly burn to \$500,000 per month

•Wind-down of eCommerce business is expected to add \$1-2 million in cash to the Company's cash balance and is expected to be completed in Q3/Q4 2022

•Onboarding of major new customers in Q3 is expected to show a meaningful ramp-up in Q3/Q4 Web 3.0 3D modeling revenue

•ARway spinout and listing on the CSE is expected to happen in Q3, 2022 and will provide a stock dividend of 4,000,000 shares for all Nextech AR shareholders on a pro-rata basis.

Company Stats



As of Aug 16, 2022

Share Price: \$0.78 USD		
Shares Outstanding	99.6 Million	
52 week (high-low)	\$0.24 - \$2.07 USD	
Market Capitalization	\$77 Million USD	
Insider Ownership	~15%	
Cash (as reported for Q1 in CAD)	\$10.8 Million	



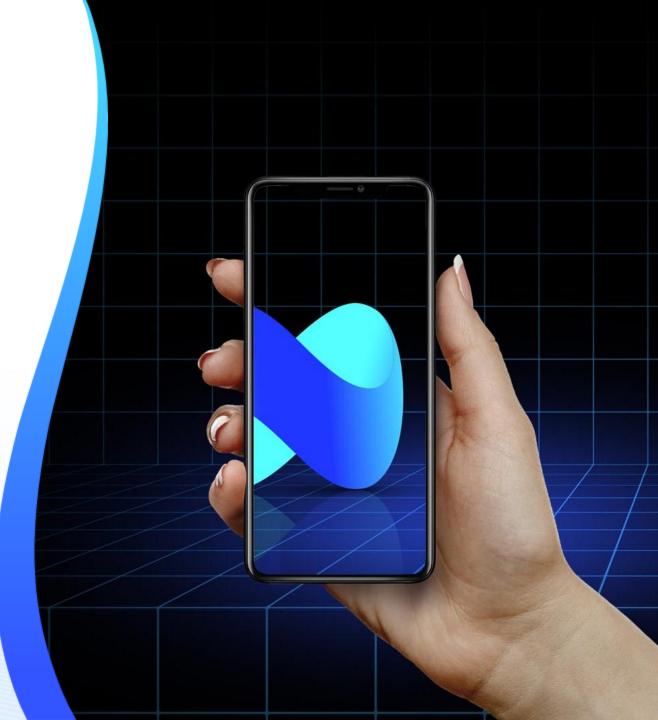
Thank you

Contact Us

Nextech AR Solutions Corp. 2022 | 121 Richmond Street West, Suite 501, Toronto, Ontario, Canada M5H 2K1 Investor.relations@nextechar.com | www.nextechar.com



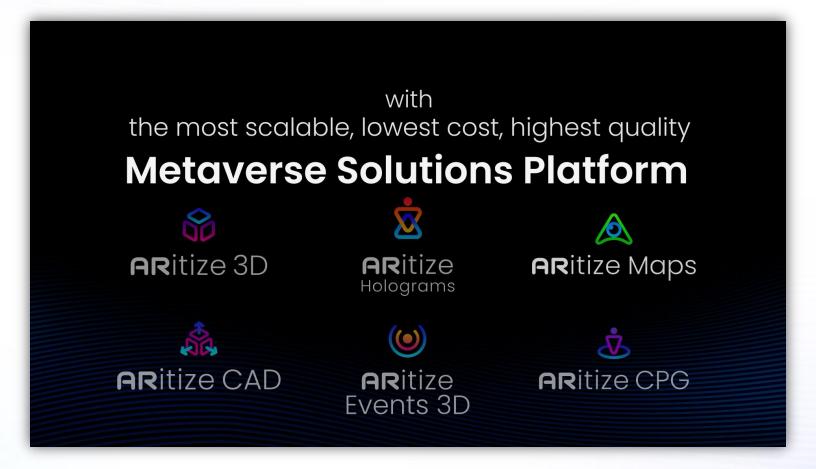
Appendix





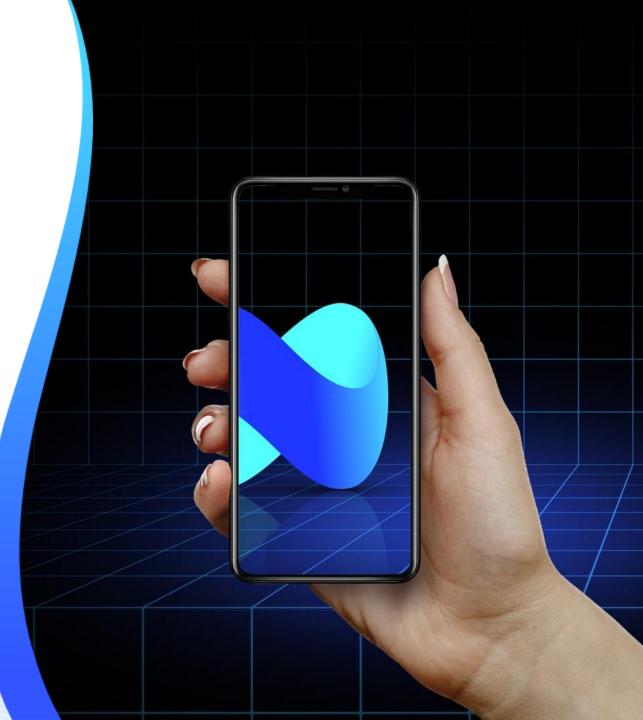


Nextech Metaverse Suite is our subscription-based platform that unifies our entire technology suite of 3D and augmented reality products





ARway Videos & Examples

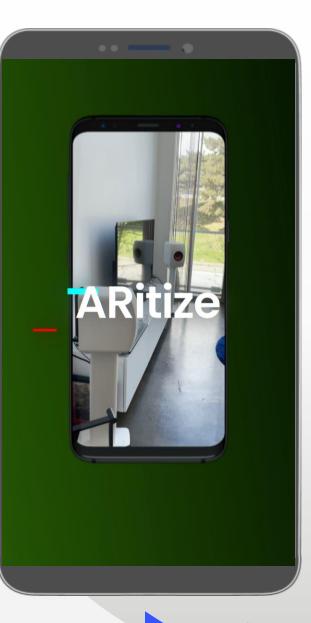




ARway Mobile App

FIRST mobile app in market for **spatial mapping** and real world **metaverse** creation!

✓ Smartphone only X No coding required ✓ Point cloud capture ✓ Cloud based visual positioning ✓ Experience authoring and publishing ✓ Spatial Mapping up to 1,500 m2 ✓ Wayfinding & navigation creation ✓ Discover public spatial experiences ✓ SLAM placement of AR content ✓ Full occlusion and depth perception ✓ Management of supported content:3D (.glb, .obj), interactive hotspots, image, audio, text, QR codes, links





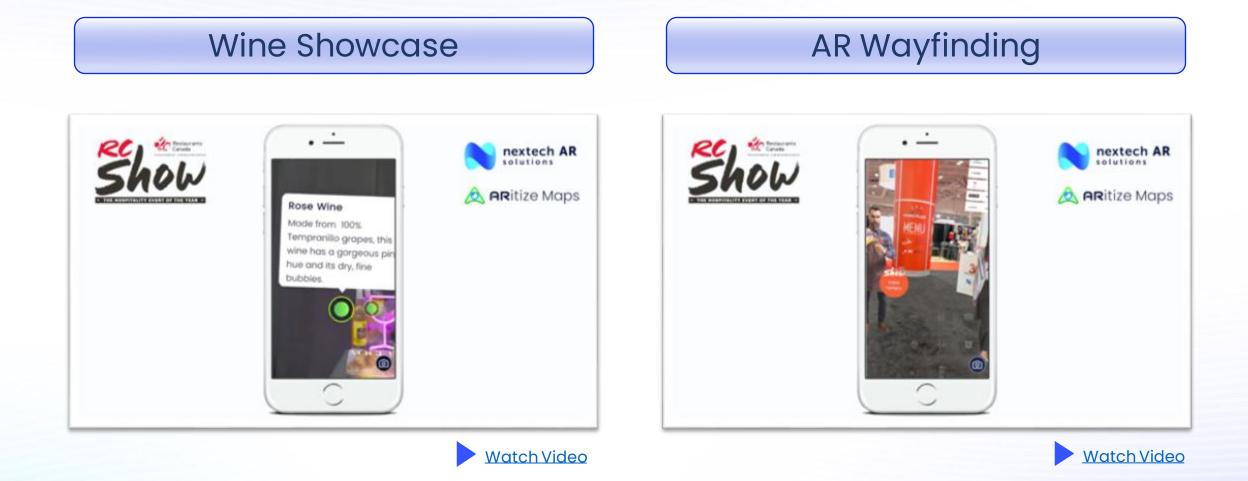


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Watch Video











The City of London Metaverse



Visuals and music from Guildhall School of Music & Drama and London Symphony Orchestra.



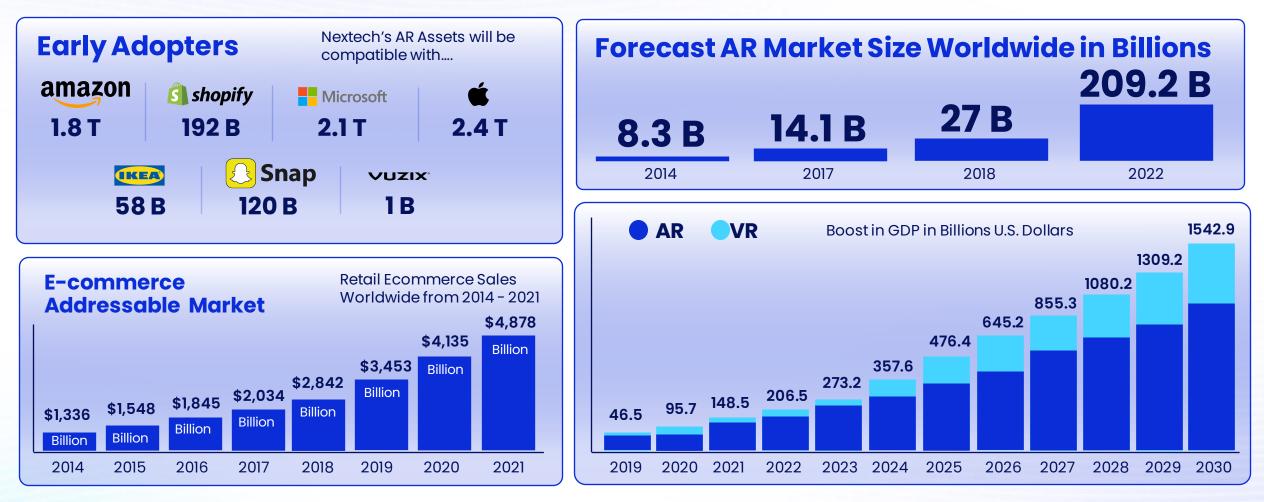


Big Tech & Industry Validation



The AR Revolution Has Begun!





Source: eMarketer ID 379045

Source: Statista 2021

What Are The Analysts Saying?



2020	44 Augmented Reality and Virtual Reality Will Transform Selling"	Gartner
2020	⁴⁴ The augmented reality market is expected to register a CAGR of 83.3% over the forecast period 2021 to 2026, expected to reach 225.77 billion by 2026"	Mordor Intelligence
2020	⁶⁶ By 2025, nearly 75% of the global population and almost all smartphone users will be frequent AR users - providing a massive market opportunity for ecommerce businesses"	Mordor Intelligence
2021	⁶⁶ Today, there are more than <u>100 million and growing</u>	Snap Inc. 💦
2021	consumers shopping with AR online and in stores"	
2021	⁴⁴ By 2025, nearly 75% of the global population and almost all smartphone users will be frequent AR users - providing a massive market opportunity for ecommerce businesses"	Snap Inc. <u></u>

Big Tech's Investment in Augmented Reality



1 Billion Apple Devices Use AR

"AR is the next big thing. Whether it's health, education, gaming or retail, I'm already seeing AR take off in some of these areas with use of the phone. And I think the promise is even greater in the future."

Tim Cook, CEO Apple



\$6 Billion Invested

facebook. Neta

"I believe the metaverse is the next chapter For the internet. "

Mark Zuckerberg, CEO Facebook



\$15 Billion Invested

"Our goal is to make AR technology more affordable and accessible, including bringing some of these technical advancements into our suite of communication products."

Sundar Pichai, Google





\$20 Billion Invested

"We'll probably see a range of AR devices and platforms in the coming years. Obviously with Microsoft and the HoloLens, it's more of a 'full-field glasses' scenario. But I think the world is ready."

Satya Nadella, CEO Microsoft







Additional Products & AR Solutions



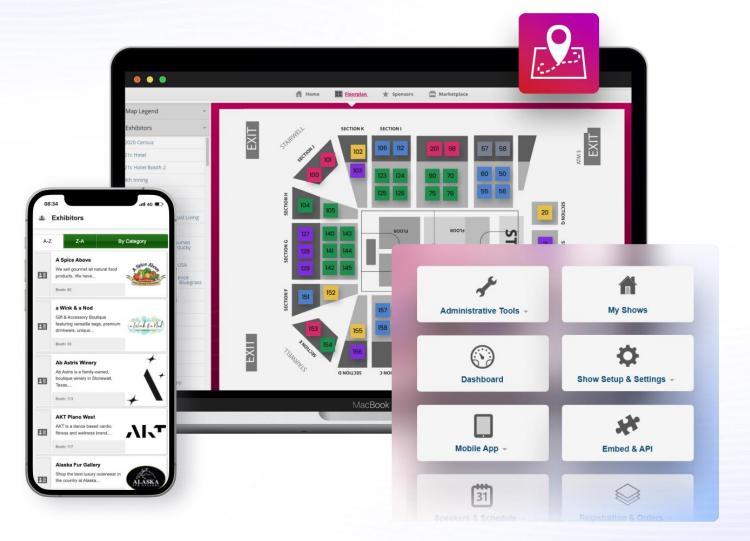
Map D





Event Management Platform

✓ Virtual, Hybrid & Live Events
✓ Interactive Floorplans
✓ Booth Sales
✓ Ticketing
✓ Marketplace



Map D - 365 Meta Marketplace



by nextech AR

365 Marketplace

✓ **LAUNCHED** at the 2022 RC Show by Restaurants Canada





🖄 ARitize Holograms - Human Hologram Creator App



Ž

ARitize Holograms

The first app on the market that lets you **CREATE, SHARE & VIEW** holograms on your smartphone.

- X No green screens or tech equipment
- ✓ Smartphone only

Now available as an SDK!







ARitize Holograms - Teleport to the Metaverse!



ARitize yourself in 3 simple steps







FAST! Create your human hologram in minutes using your smartphone.

Share

EASY! Share your human holograms using a QR code, Tiktok, Twitter & Instagram!



View

MAGIC! Beam human holograms ANYWHERE and ANY TIME!

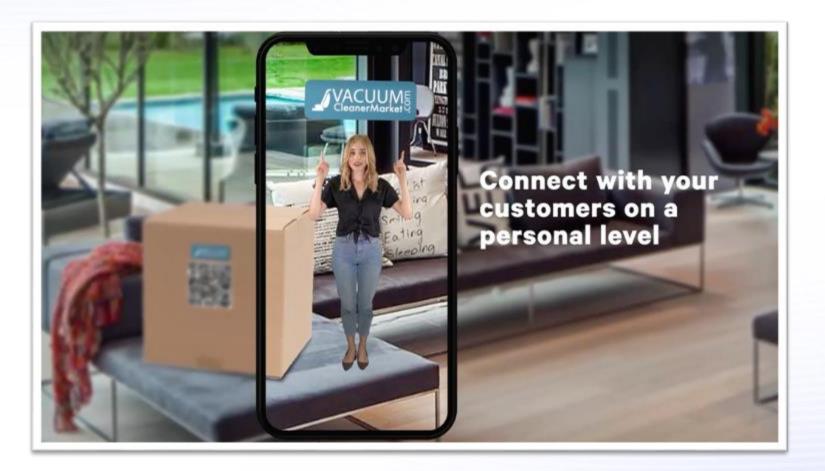
ARitize CPG



ARitize CPG

Augmented Reality experiences for consumer packaged goods (CPG)

 ✓ Engage customers with interactive packaging
✓ Build loyal repeat customers
✓ Improve brand awareness
✓ Increase sales with direct path to purchase

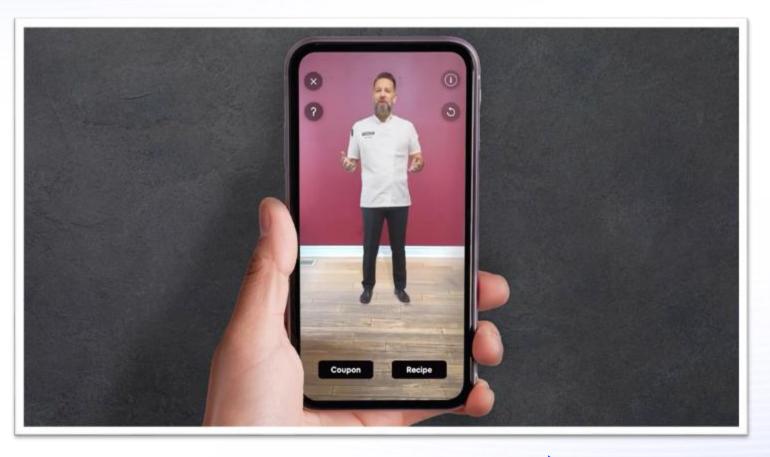




ARitize CPG – Bothwell Cheese



- Augmented Reality experience is triggered by QR code on Bothwell Cheese packaging.
- Consumers are introduced to Bothwell's own chef John via a floor anchored human hologram, who walks them through Bothwell's cheese portfolio.
- The experience can be found on 5 Bothwell Cheese products distributed at all major retailers and independent stores across Canada.

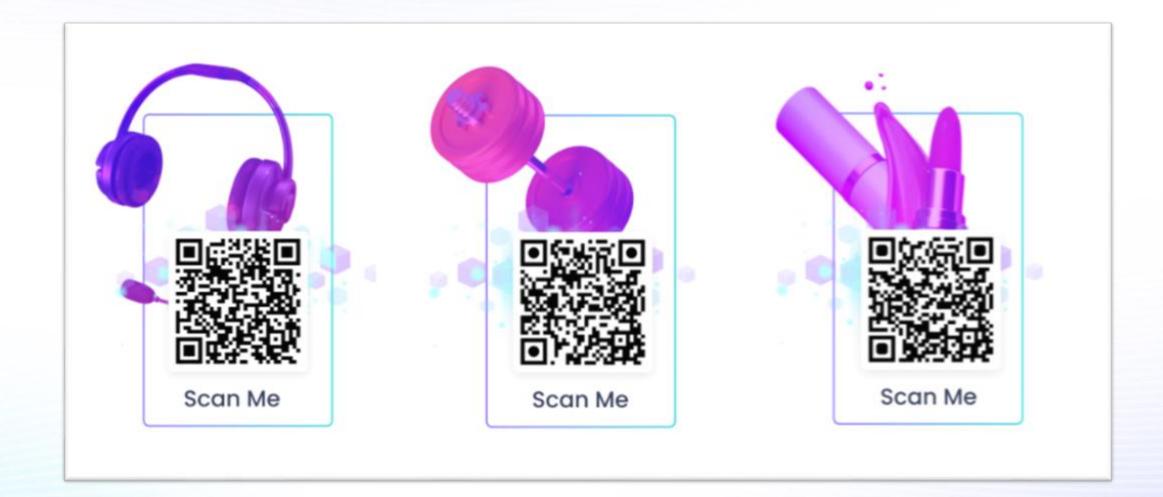




TRY IT YOURSELF: ARitize CPG Examples



Use Your Smartphone Camera To Scan The QR Codes



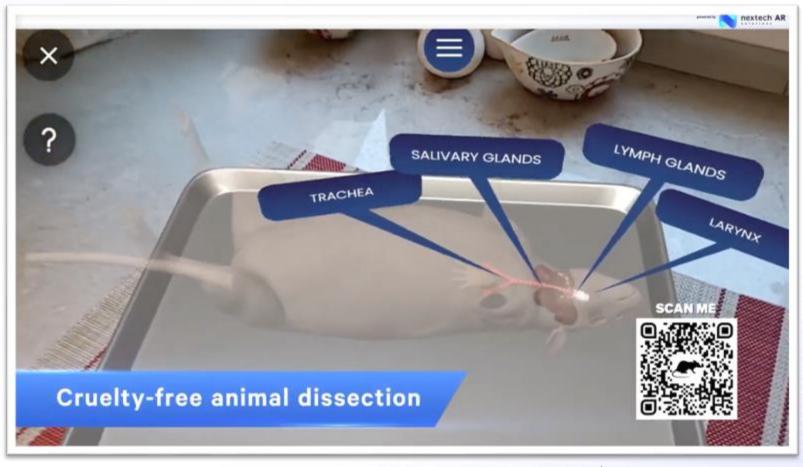
ARitize Labs



ARitize Labs

Immersive Augmented Reality Labs for Higher Education

 ✓ Drive engagement
✓ Improve quality of learning
✓ Increase applicants & enrollments
✓ Reduce Costs

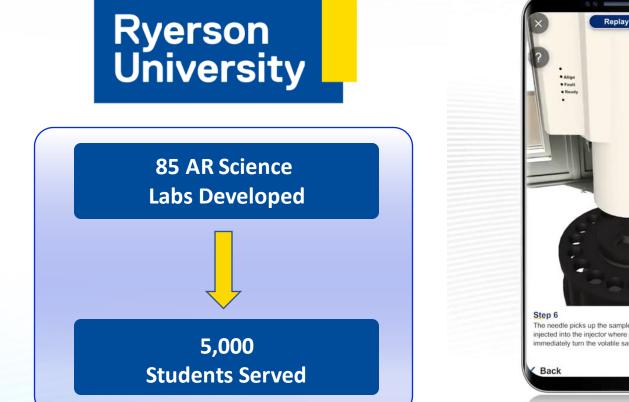




ARitize Labs - Early Adopter & LT Customer K)



nextech AR





Based on the success of the initial 50 AR Labs developed for Ryerson University's Faculty of Science, the University has ordered an additional 35 AR Labs.

