

This communication may contain statements, other than statements of current or historical fact, that constitute “forward-looking statements”. In some cases, you can identify forward-looking statements by terminology such as “anticipate,” “believe,” “expect,” “intend,” “estimate,” “project,” “forecast,” “plan,” “predict,” “seek,” “goal,” “will,” “may,” “likely,” “should,” “could,” and similar expressions or expressions of the negative of these terms. This presentation contains forward-looking statements that are based on our management’s current estimates, beliefs and assumptions which are based on management’s perception of historic trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. Although we believe that the plans, intentions, expectations, assumptions and strategies reflected in these forward-looking statements are reasonable, these statements relate to future events or our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause our actual results to be materially different from any future results expressed or implied by these forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what we believe are reasonable assumptions, investors are cautioned against placing undue reliance on these statements since actual results may vary from the forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which are, in some cases, beyond our control and which could materially affect our results. These risks are described in further detail our Management’s Discussion and Analysis for the year ended December 31, 2022 and are discussed more fully in Nextech’s filings with the Ontario Securities Commission (OSC).

Total Bookings and Backlog are not defined by and does not have a standardized meaning under International Financial Reporting Standards (“IFRS”) as issued by the International Accounting Standards Board. This non-IFRS financial performance measure is defined below. Non-IFRS financial measures are used by management to assess the financial and operational performance of the Company. The Company believes that this non-IFRS financial measure, in addition to conventional measures prepared in accordance with IFRS, enables investors to evaluate the Company’s operating results, underlying performance and prospects in a similar manner to the Company’s management. As there are no standardized methods of calculating these non-IFRS measures, the Company’s approaches may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, this non-IFRS measure is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

Total Bookings: the total dollar value of technology services and license services included in contracts with our customers. ‘Value’ is the total revenue (recognizable or not) associated with each transaction, as opposed to the amount invoiced or recognized as revenue in the period. This information provides the user with information on the performance of our sales efforts in the period, as there is a timing difference between when we close a deal and when it is ultimately ‘earned’ as defined in IFRS for revenue due to the term of our contracts and delivery timelines.

Backlog: the estimated unearned portion of technology services and license services in customer contracts that are in process and have not been completed as at the specified date. This includes billed and unbilled amounts within each contract. Since our revenue is recognized as earned, this will translate to total bookings to date less earned revenue recognized on the financial statements. This information provides the user with an estimate of the work expected to be completed and earned in the future at a given point and is used by management to allocate resources to our revenue delivery team.

Total Bookings and Backlog should not be considered a substitute for or in isolation from measures prepared in accordance with IFRS. These non-IFRS measures should be read in conjunction with our annual audited consolidated financial statements for the year ended December 31, 2022. Readers should not place undue reliance on non-IFRS measures and should instead view them in conjunction with the most comparable IFRS financial measures. See the reconciliations to these IFRS measures in the “Reconciliation of Non-IFRS Measures” section of the recent MD&A dated May 19, 2022, found on Sedar.com.

LARGEST SHAREHOLDER:



CEO & FOUNDER: EVAN GAPPELBERG

Personally invested \$1,000,000+
is the largest shareholder aligned with investors

OUR STRATEGY

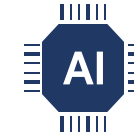
Getting in front of a Multi-Decade Trillion \$ Mega-Trends



Internet
1995



Smartphone
2007



TODAY – AI
2023

PROVEN, POSITIVE TRACK RECORD:

Creating shareholder value for over 20 years

- **TTWO** – Took Take Two interactive public, now has \$20B valuation (Video gaming mega-trend)
- **Cannabis Company** - \$0.05 to \$2 in 18 months (mega-trend)
- **Nextech** – IPO \$0.25 to \$10 in 20 months, \$700M evaluation (3D, AI, AR, ML mega-trends)
- **ARway** - \$0.25 to \$2 in 6 weeks, creating \$50M shareholder value (spatial-computing/AI mega-trend)

DRIVING SHAREHOLDER VALUE BY

Commercializing Disruptive AI, 3D, AR, ML

- **ARitize 3D:** Invested \$10mill in AI acquired in 2021, paying dividends today
- **Arway.ai:** Spatial computing: Acquired in 2021, Nextech3D.ai owns 13 mill shares of this public company
- **Toggle3D.ai:** Built in-house, Nextech3D.ai owns 13 mill shares of this public company
- **Nextech Event Solutions:** Acquired in 2020, 2 years integrating + enhancing, set to scale in 2023

| | |
|-----------------------|------------------------|
| Share Price | \$0.39 |
| 52 Week (High-Low) | \$1.31 - 0.37 |
| Market Capitalization | \$42.68 million |
| Inside Ownership | ~15% |
| Cash | \$2.5 million |
| ARway Shares | \$9.6 million |
| Toggle3D Shares | \$14.3 million |



| | Capital Structure Shares/Options/Warrants | Range of Exercise Prices |
|---------------|----------------------------------------------|--------------------------|
| Common Shares | 109,509,293 | |
| Share Options | 16,353,497 | \$0.5 to \$6.51 |
| Warrants | 19,795,733 | \$0.83 to \$5.95 |

FY 2022 HIGHLIGHTS

- Annual 3D modeling revenue **+266%** vs 2021 contributing **\$1.5 Million** in 2022
- 2022 total revenue **\$11.5 Million**, with technology services (SaaS) generating **\$3.2 Million**

Q1 2023 HIGHLIGHTS

- Total technology revenue sequential quarterly growth of **+40% on \$1.3M** of revenue
- 3D model revenue **increased +550%** compared to Q1 2022
- Gross profit **increased to 41%** from 39% in sequential quarters, projected to increase in Q2

ANALYST COVERAGE

May 2023



*"AR Top-Line Accelerator Meets
AI Bottom-Line Accumulator"*

PT: \$1.50

[Download Report](#)

May 2023



*"Modeling Revenue to Accelerate
Through Remainder of 2023"*

PT: \$2.50

[Download Report](#)

May 2023



*"NEXCF Reports Q1 Growth of 155% -
should be able to grow rapidly as this
nascent market explodes"*

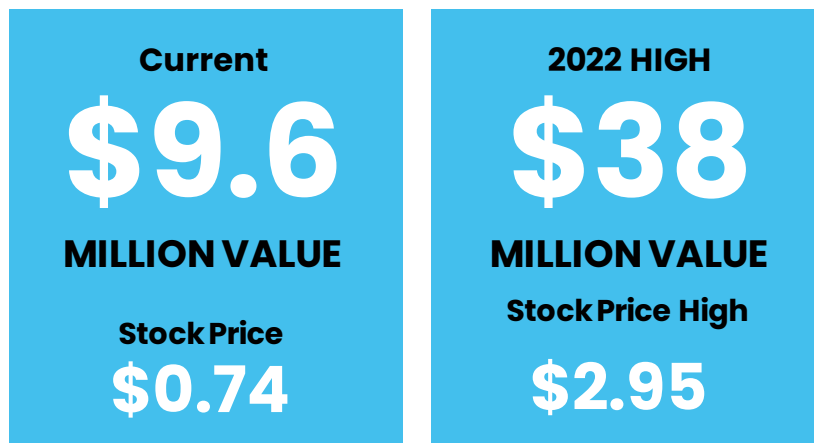
PT: \$1.00

[Download Report](#)



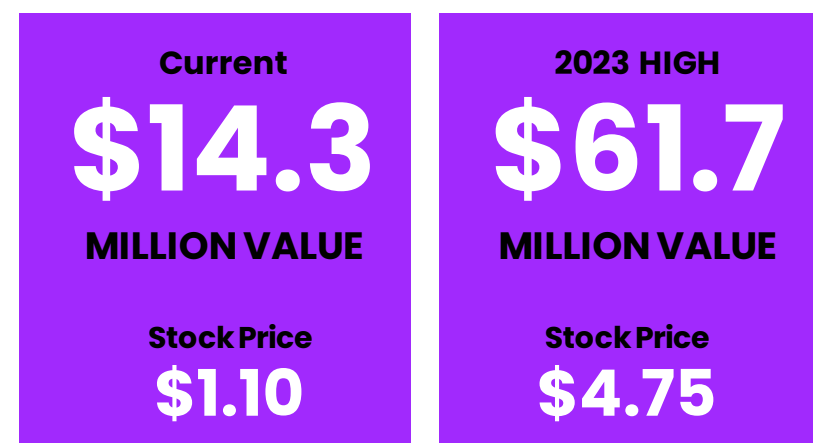
Nextech3D.ai retained **13 million shares**
(or a 49% stake) in ARway.ai
as part of the spin-out

RANGE OF VALUE

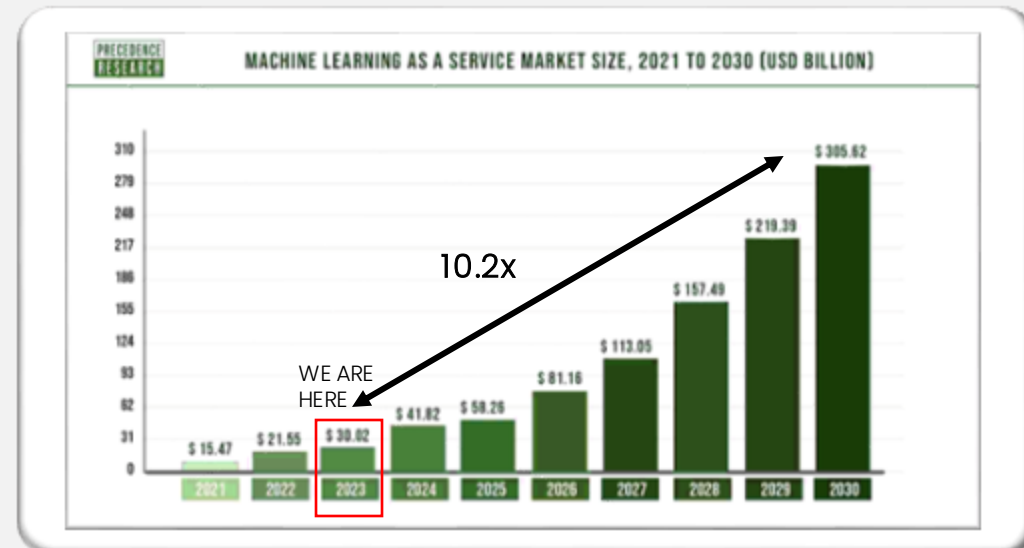
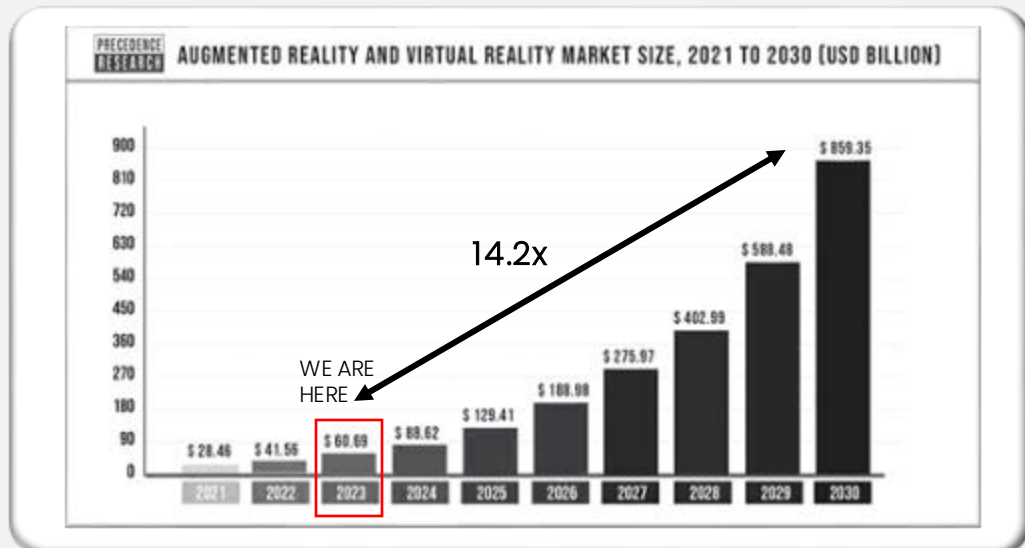
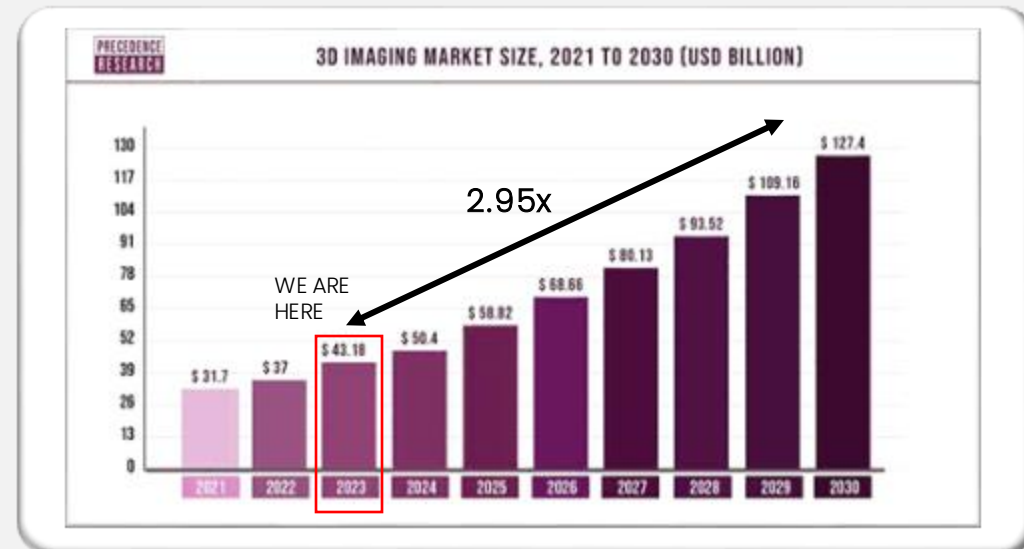
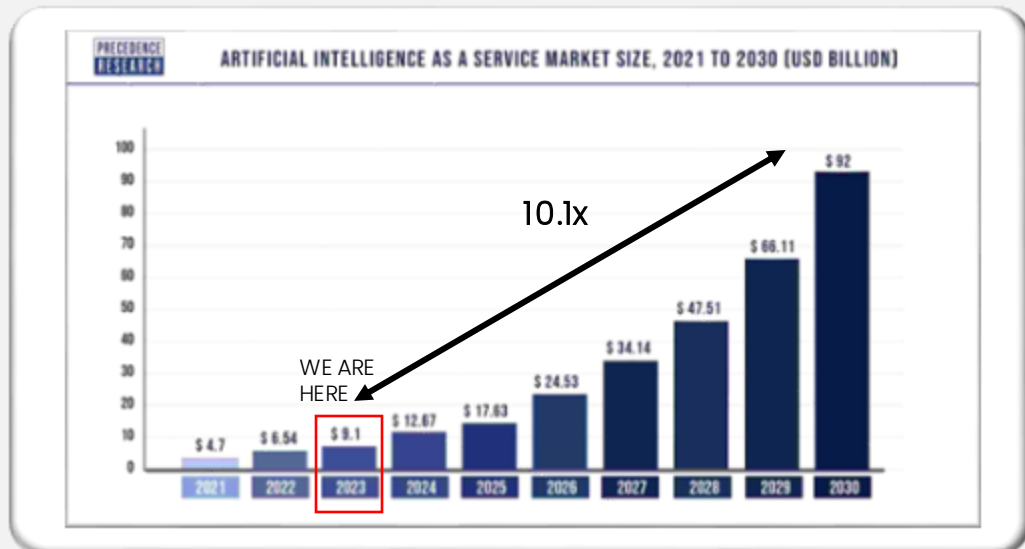


Nextech3D.ai retained **13 million shares**
(or a 45% stake) in Toggle3D.ai
as part of the spin-out

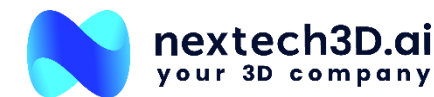
RANGE OF VALUE





4-Ground-breaking Proprietary Technologies in **Hypergrowth Markets**




Diversified Technology Company With 4- Engines of Growth!




Each Business Delivers a Disruptive End-to-End Solution Backed by AI, 3D, AR, & ML

| Business Vertical | Technology | Competitive Advantages | 2023 Catalysts |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
|  <p>100% Ownership 3D Modeling TAM \$100 B</p> | AI-powered 3D model creation at scale for e-commerce | Highly scalable, lowest cost & highest quality 3D models | Amazon expansion, enterprise Multi-Year - million \$ contracts |
|  <p>100% ownership Event Technology TAM \$50 B</p> | Event management software interactive mapping & event app with AR indoor wayfinding | Easy to use, self-serve event management software with integration for AR wayfinding | 900+ customers; expected to grow rapidly through enterprise contracts |

Toggle3D.ai Spin-Out: 6/14/23 (CSE: TGGL) (OTC TGGLF) 45% majority shareholder

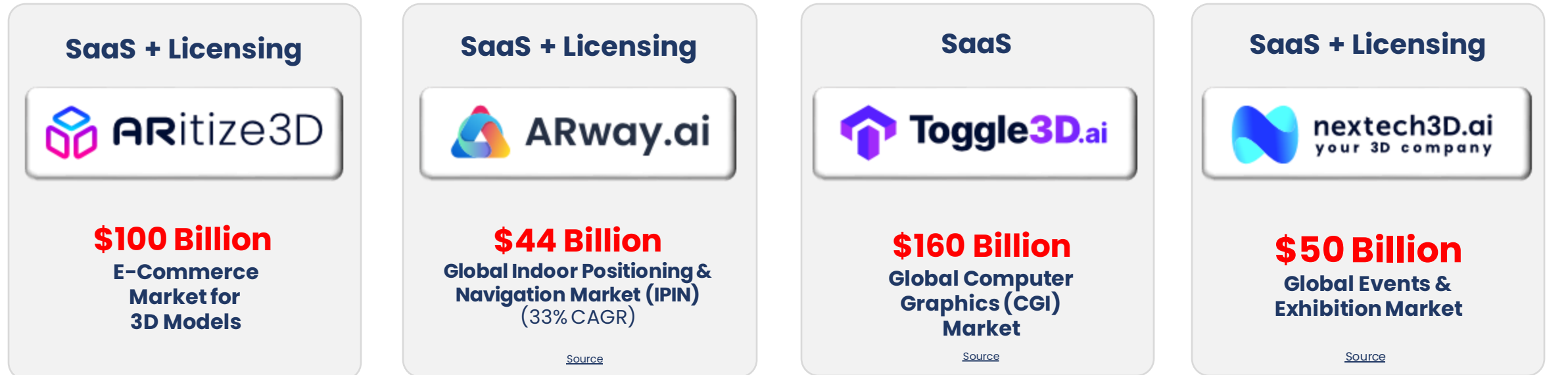
| | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------|
|  <p>45% Ownership 3D Design Studio TAM \$160 B</p> | AI-powered self-serve 3D design studio | No learning curve, web-based, collaborative platform | Public product launch, user sign ups, enterprise accounts, scaling the business |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------------------------------------------------|---------------------------------------------------------------------------------|

ARway.ai Spin-Out: 10/26/22 (CSE: ARWY) (OTC: ARWYF) 49% majority shareholder

| | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------|
|  <p>49% Ownership AR Wayfinding TAM \$44 B</p> | Spatial computing platform for AR indoor wayfinding | No code, no hardware, no beacons, easy to use | 31+ pilots underway, 2690+ Active Users, Enterprise contracts driving revenue |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------|

4- Brands Positioned with **Enormous Scalable Revenue Potential**

Mass adoption led by big tech is driving growth in these markets
AI, 3D, AR & ML Entering Hypergrowth Mode



TRANSFORMATIONAL TECHNOLOGY SHIFT HAPPENING NOW



ARitize3D

AI-powered 3D modeling solutions .

- **Breakthrough patented based generative AI**
Technology enables the creation of high-quality 3D models. This technology has positioned us as a leader in the industry.
 - **Preferred 3D model supplier to Amazon,**
including many other major enterprise brands, representing a massive growth opportunity. With the increasing popularity of e-commerce globally, our services are becoming more valuable, providing an excellent runway for ongoing growth.
 - **Unique Investment Opportunity.**
Commercialization of AI technology,
-



**ENORMOUS OPPORTUNITY
STILL UNTAPPED**

9.7 MILLION
Amazon Sellers

OVER 300 MILLION
Products



nextech3D.ai
your metaverse company

PREFERRED 3D MODEL SUPPLIER
25,000+ MODELS DELIVERED

**less than 1%
of Amazon's 3D model
Produced in 2023**



3D Models Needed



Becoming Dominant Player in \$100 Billion Market

 [Watch Video](#)

•Enterprise Clients:



- Competitive Advantages:** Nextech's AI disrupts the market on scalability, price, and quality.
- Product Market Fit:** 3D models are a proven solution to massively increase sales for e-commerce websites.
- HUGE ROI driving adoption:** 94% higher CTR, 40% decrease in returns, 250% higher conversion to sale
- Reduces Cost of E-com global returns by 40%**
(Returns \$1.47 trillion annually) (Amazon \$300 Billion)

What's Next / Catalysts:

Adding additional enterprise clients, increasing existing contracts (Target, Walmart, Amazon)

Continuous AI development to optimize scalability



Scan the QR code to view
your model in AR



Integrates Nextech's suite of ground-breaking proprietary technologies:

Map D, ARway & ARitize3D

Transforming the \$50 Billion Global Event Industry

- **Disruption:** Transforming the event industry by leveraging AR & XR experiences
- **Integration:** Integrates with Nextech's groundbreaking proprietary technologies: ARway and ARitize 3D
- **Leadership Team:** Recent key hires – experienced executive team to lead rapid growth
- **End-to-End Event Management Platform:** Interactive tradeshow floorplans, exhibitor management, registration & ticketing, sponsorship & booth sales, AR activations to drive event revenue, AR Indoor wayfinding, partner marketplace, integrated mobile event app

What's Next: Revenue expected to grow in 2023



[Watch Video](#)

Nextech3D.ai owns 13 million shares or 45% of Toggle3D.ai

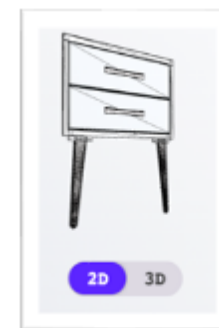
**Proprietary technology turning CAD into 3D visualizations
with no 3D design experience required**

 [Watch Video](#)

Disruptive New Platform for an \$160 Billion Market

- **Competitive advantages** vs legacy software (Adobe): No learning curve, web-based, fully collaborative
- **Spin-Out Complete:** Toggle3D now trading on the Canadian Securities Exchange (CSE: TGGL). US listing in progress
- **Product Market Fit:** Launched in early Sept 2022, working with early adopters in manufacturing, production & design, industrial software & more
- **Disruption:** Breakthrough AI & ML powered platform for manufacturing and design industries. Easy to use, web-based SAAS 3D design studio with instant CAD to 3D conversion

What's Next: Public product launch, user sign ups, enterprise accounts, scaling the business





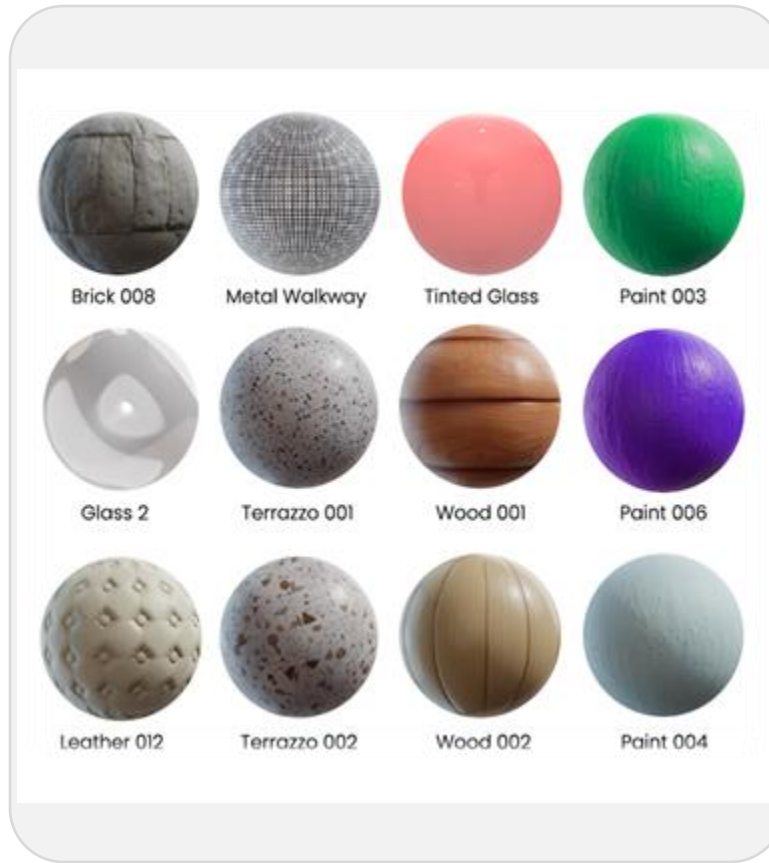
**Converts Standard
CAD files to high quality
3D models!**



1 Converting



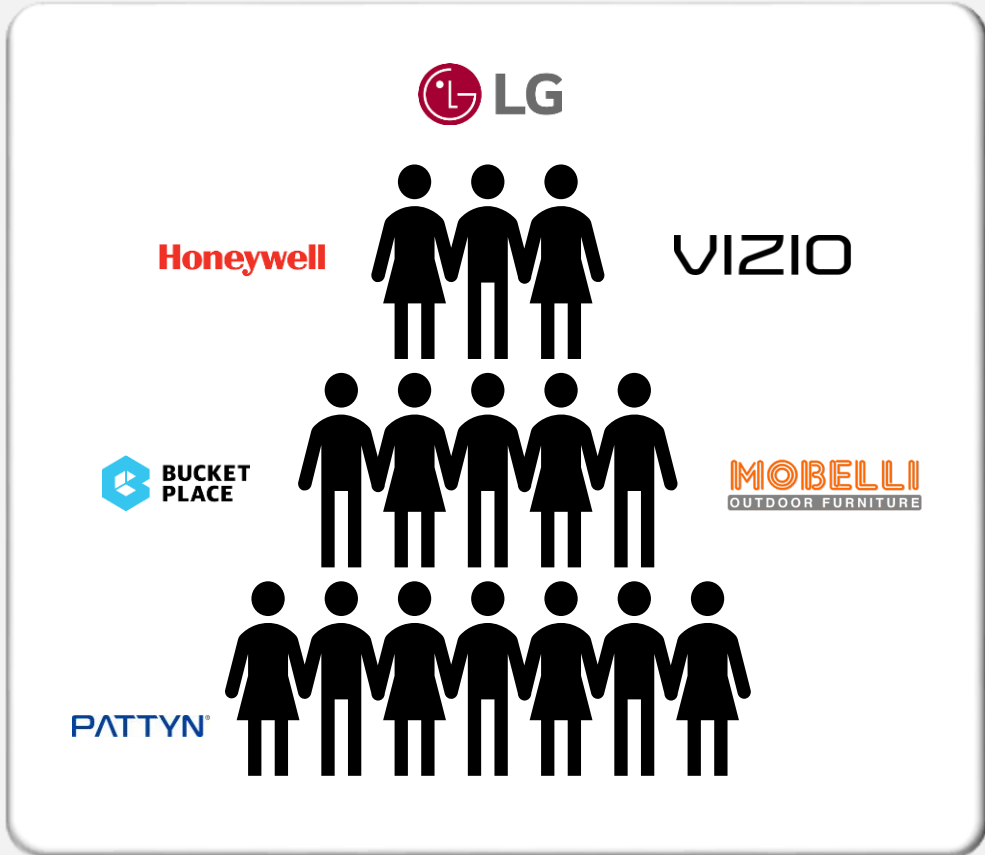
2 Texturing



3 Customizing



Large Enterprise Pilots Happening!



June 12th 2023 Launched **Out of Beta!** Highlights

- **6000+ users** +125% Growth in just 30 days
- **8000+ designs** created
- Breakthrough **AI developments**

User Testimonials

"My favorite parts is the image search and the seamless tiling options"

Beta User (3D Artist)

"...its easy to quickly assign materials"

Beta User-(3D Generalist)

"Overall Toggle3D is very user friendly and very easy to understand all the features"

Beta User (Product Designer)

Toggle3D is **disrupting the legacy design software players** and is making it accessible for new users to enter the industry that are missed by today's competition

Current Software:

- Specialized skillset required in 3D modeling
- Expensive licenses
- Steep learning curve
- Desktop app downloads
- Difficult to collaborate
- A disconnected design system

 **AUTODESK®
3DS MAX®**

 **MODO®**

 **SUBSTANCE
by Adobe**

 **Adobe**

 **KeyShot®
by Luxion**

 **blender®**

VS

Toggle3D.ai

- ✓ No special experience required
- ✓ Affordable
- ✓ AI-powered creation
- ✓ On the web
- ✓ Easy web collaboration for teams and clients
- ✓ One platform that does it all

'We are disrupting 3D design like Canva disrupted 2D design'

 **Canva** VS  **Ps** Adobe

=

 **Toggle3D.ai** VS  **SUBSTANCE**



ARway.ai Disrupting the AR Wayfinding Market (CSE: ARWY) (OTC: ARWYF) (FSE: E65)

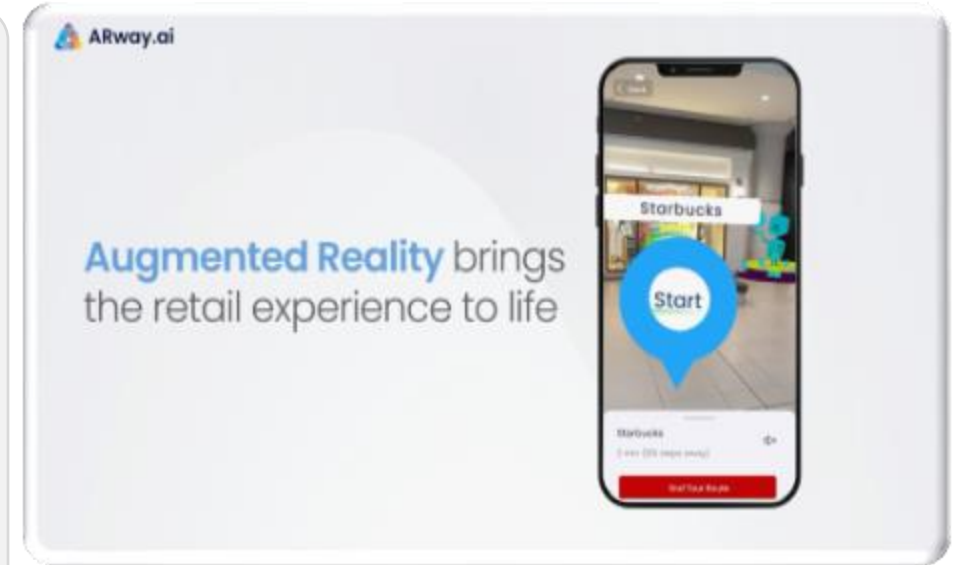
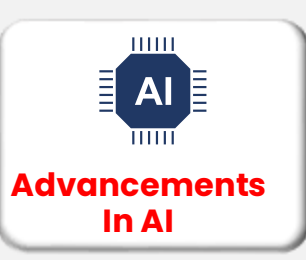
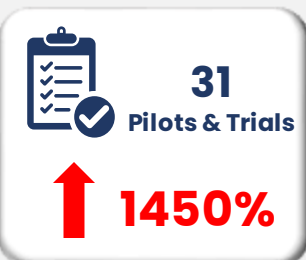
Nextech3D.ai owns 13 million shares or 49% of ARway.ai Proprietary no-code spatial computing platform for indoor wayfinding

First Mover in a \$44 Billion Market

- **Competitive Advantages:** First mover platform that is AR capable, no-code, no-beacon, hardware free, and 2 Billion installed user base of smartphones
- **Spun-Out:** Q4/2022 spin-out (CSE: ARWY) (OTC:ARWYF) (FSE:). Nextech is 50% majority shareholder
- **Enterprise Clients & Pilots:** TUI Group, Largest Car Rental Company in South America, Dubai mall, Saudi German Health Group, Restaurants Canada, Encore & more
- **Product Market Fit:** Early market fit with no-code AR wayfinding solution for large, multi-purpose venues (Malls, Events, Airports, Hospitals, Museums, Stadiums +)
- **Demand for AR is driving adoption:** +71% of people experience better navigation with AR.

What's Next: Big name contracts in 2023, Enterprise interest, driving revenue

Growth in 2023 (To Date)



[▶ Watch Video](#)





ARway.ai Disrupting the AR Wayfinding Market (CSE: **ARWY**) (OTC: **ARWYF**) (FSE: **E65**)

**APPLE
VISION PRO**



**MAGIC
LEAP**



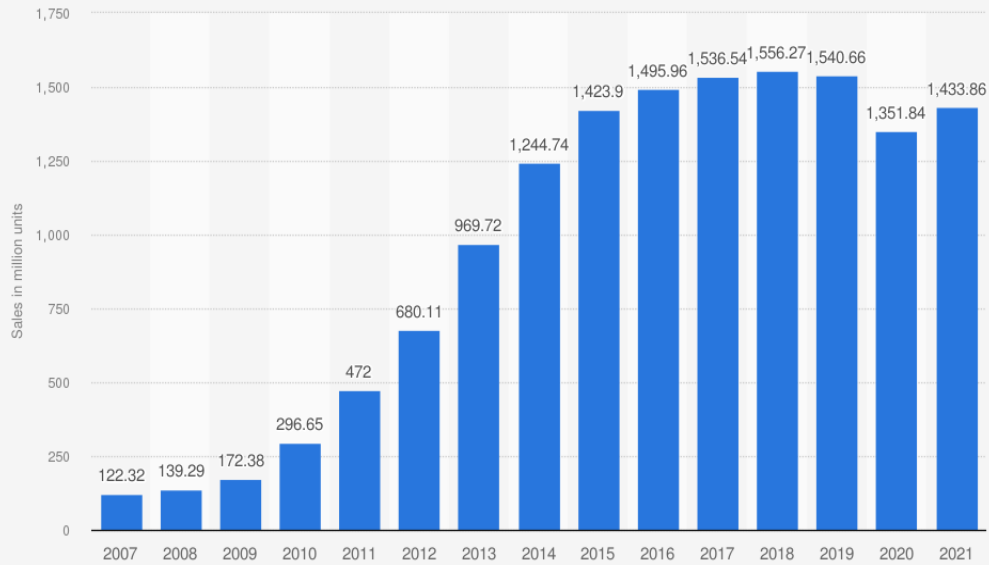
**MICROSOFT
HOLOLENS**



NOW INTEGRATING WITH WORLD'S LEADING AR GLASSES



Number of Smartphones sold worldwide from 2007 to 2021 (in million units)

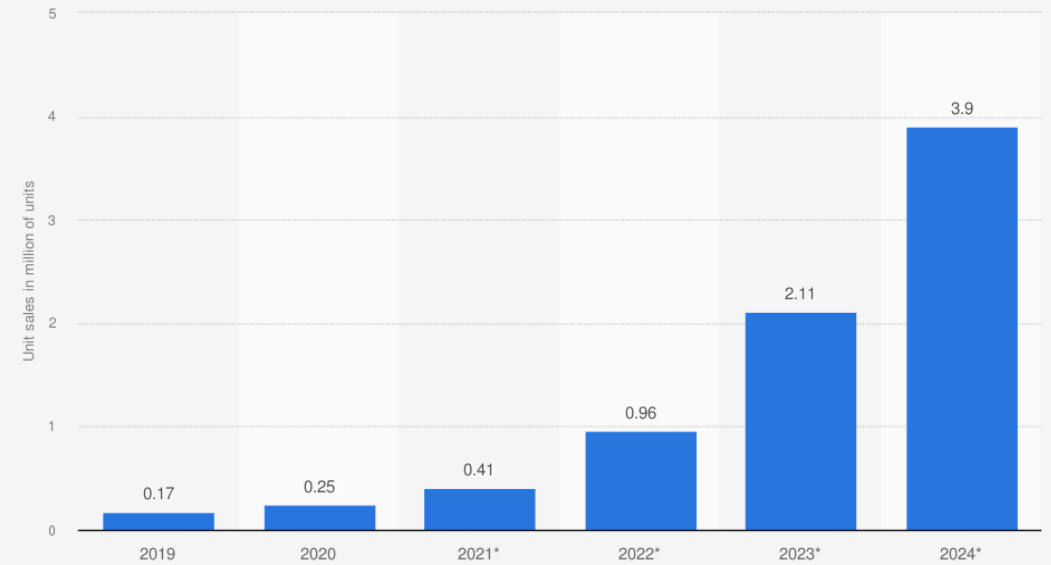


Source
Gartner
© Statista 2023

Additional Information:
Worldwide; Gartner; 2007 to 2021

statista

Number of Augmented Reality (AR) glasses sold worldwide from 2019 to 2024 (in million units)



Sources
ARtillery Intelligence; AR Insider
© Statista 2023

Additional Information:
Worldwide; ARtillery Intelligence; 2019 to 2020

statista

The next multi-decade long growth cycle in technology will be dominated by Smart Glasses

Technical Talent

Super team of individuals who contain deep expertise in each of these technologies



Evan Gappelberg
CEO & Founder Nextech3D.ai
CEO -ARway.ai
CEO -Toggle3D.ai



Andrew Chan
CPA, CA CFO - Nextech3D.ai/
ARway.ai/Toggle3D.ai
Ernst & Young



Shadnam Khan
ARway.ai
Chief Product Officer,
Deloitte



Daniel Yu
VP, Engineering-
ARway.ai
Teradata



Rob Christie
SR VP, Product
Innovation
MapD



Dasha Vdovina
Toggle3D.ai
Chief Product Officer
Toggle3D.ai



Nima Sarshar
CTO - Nextech3D.ai/
ARway.ai/Toggle3D.ai
Apple Computer



Reza Davariar
COO - Nextech3D.ai/ARway.ai/
Toggle3D.ai
Bank of America



Max Hwang
SVP, Engineering
Nextech3D.ai/
ARway.ai/
Toggle3D.ai
IBM



Thank You

Contact

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