Toggle3D.ai

Chrome 02   Leather 25

Investor Deck

(CSE:TGGL) (OTC:TGGLF) (FSE: Q0C)

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Total Bookings and Backlog are not defined by and does not have a standardized meaning under International Financial Reporting Standards ("IFRS") as issued by the International Accounting Standards Board. This non-IFRS financial performance measure is defined below. Non-IFRS financial measures are used by management to assess the financial and operational performance of the Company. The Company believes that this non-IFRS financial measure, in addition to conventional measures prepared in accordance with IFRS, enables investors to evaluate the Company's operating results, underlying performance and prospects in a similar manner to the Company's management. As there are no standardized methods of calculating these non-IFRS measures, the Company's approaches may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, this non-IFRS measure is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS.

Total Bookings: the total dollar value of technology services and license services included in contracts with our customers. 'Value' is the total revenue (recognizable or not) associated with each transaction, as opposed to the amount invoiced or recognized as revenue in the period. This information provides the user with information on the performance of our sales efforts in the period, as there is a timing difference between when we close a deal and when it is ultimately 'earned' as defined in IFRS for revenue due to the term of our contracts and delivery timelines.

Backlog: the estimated unearned portion of technology services and license services in customer contracts that are in process and have not been completed as at the specified date. This includes billed and unbilled amounts within each contract. Since our revenue is recognized as earned, this will translate to total bookings to date less earned revenue recognized on the financial statements. This information provides the user with an estimate of the work expected to be completed and earned in the future at a given point and is used by management to allocate resources to our revenue delivery team.

CEO: Serial Entrepreneur and **Track Record of Success**

Toggle3D.ai

ACTING CEO
EVAN GAPPELBERG

POSITIVE TRACK RECORD:
Creating shareholder value for over 20 years

- **TTWO** – Took Take Two interactive public, now has $20B valuation (gaining mega-trend)

- **Cannabis Company** - $0.05 to $2 in 18 months (mega-trend)

- **Nextech3D.ai** – IPO $0.25 to $10 in 20 months, $700M evaluation (3D, AI, AR, ML mega-trends)

- **ARway.ai** - $0.25 to $2 in 6 weeks, creating $50M shareholder value (spatial-computing/AR mega-trend)

- **Toggle3D.ai** - $0.25 to $4.75 in the first week, creating millions in shareholder value (Generative-AI mega-trend)

STRATEGY
Getting in front of a Multi-Decade Trillion $ Mega-Trends

EXAMPLES

Internet 1995	**Smartphone** 2007	**TODAY – AI** 2023

Driving shareholder value by
Commercializing Disruptive AI, 3D, AR, ML Technologies

- **ARitize3D** -Acquired Threedy.ai in 2021, commercialized into ARitize3D, driving significant revenue in 2023

- **ARway.ai** - Acquired in 2021, commercialized disruptive tech, spun-out as a pure play in 2022 and has $30mill valuation as a stand alone public company

- **Toggle3D.ai** - Built in-house, commercialized product, launched in 2022, spun-out in June 2023 and listed in Canada (CSE:TGGL) and the USA (OTC:TGGLF)

Stock Information & Capital Structure (CSE:TGGL) (OTC:TGGLF) (FSE:Q0C)

Toggle3D.ai

Share Price 9/12/23	$0.57
52 Week (High-Low)	$0.55 – $4.75
Market Capitalization	$16.3 Million
Inside Ownership	10%
Cash	$2.1m

Stock price high:
$4.75
=$61.7 MILL value

CAPITAL STRUCTURE

	# of Shares/Options/Warrants	Exercise Price
Common Shares	28,632,473	
Share Options	2,040,000	$1.09
Warrants	8,632,473	$.50

# Artificial Intelligence MEGA-TREND is happening now & worth TRILLIONS !

Toggle3D.ai

By 2030, AI is expected to balloon to a massive $22 TRILLION Market!

Massive 16,100% Growth Surge in AI

16,100%
Growth
Surge

$22
Trillion

$136
Billion

2023   2030
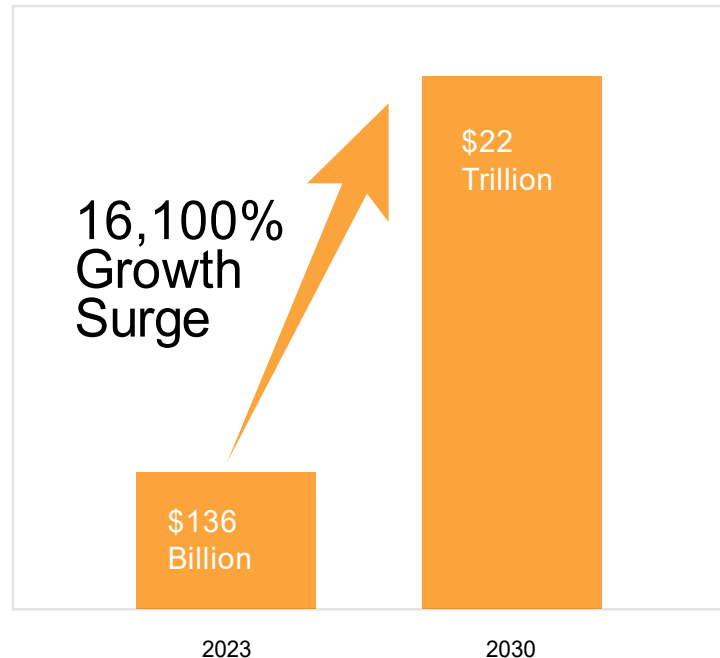
AI is attracting more VC money than any other industry, growing larger and larger by the year.

1,000% Growth of VC Capital Invested in AI
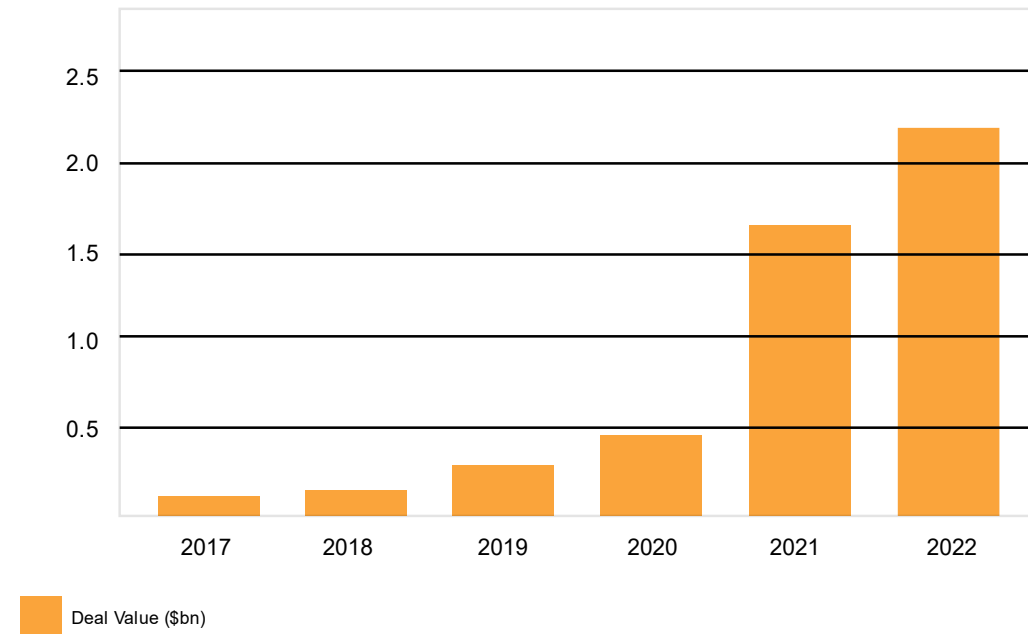
	2017	2018	2019	2020	2021	2022

■ Deal Value ($bn)

Toggle3D's Market Cap Has Room To Grow!

Toggle3D.ai

Toggle3D is disrupting the legacy design software players and is also making it accessible for new users to enter the industry that are missed by today's competition

$176 BILLION	$48 BILLION	$28 MILLION
Current Market Capitalization	Current Market Capitalization	Market Capitalization
Adobe	AUTODESK	Toggle3D

Large Addressable Market (TAM) Opportunity

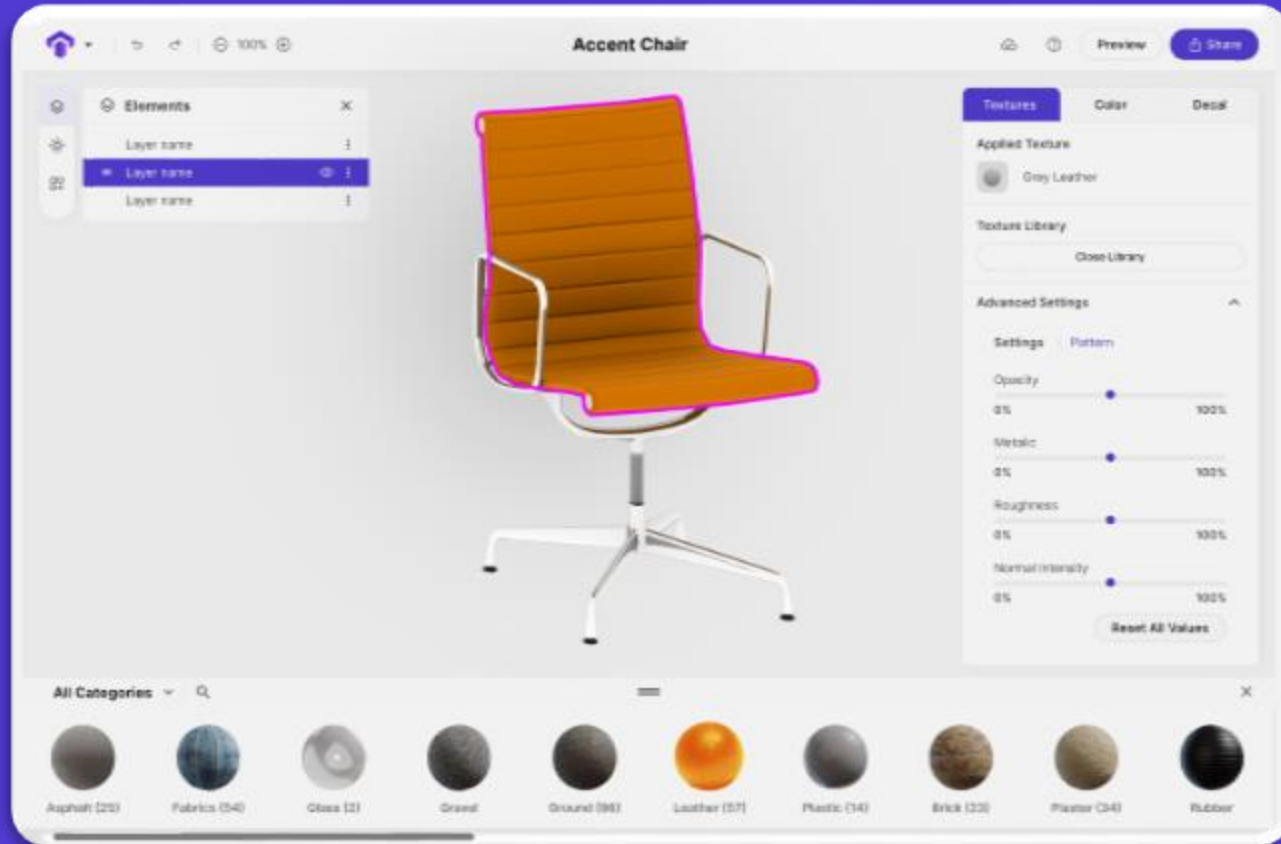**Toggle3D**.ai

$160B

5.8% CAGR

[2020-2027]

Global Computer Graphics Market

[Application software only]

- Computer Aided Design Software
- Computer Aided Manufacturing Software
- Visualization/Simulation Software
- Digital Video Software
- Imaging Software
- Modeling and Animation Software

Transforming CAD to Web3D

Toggle3D.ai

Toggle3D is a web application for converting, texturing, customizing and sharing 4K high-quality 3D models all in one place.

Converts Standard CAD files to high quality 3D models!

Toggle3D Video

Toggle3D.ai

Powered by generative **AI technology**

Watch Video

Why Design in 3D?

Toggle3D.ai

Our world is in **3D!** Why would the digital not be?

Make Prototypes Come to Life

Change colors, textures and finishes in real-time as you design and engage with the model in 360 degrees before ever manufacturing.

Enhanced Collaboration

Collaborate in the medium you are creating which allows for easier communication about design changes in a remote environment.
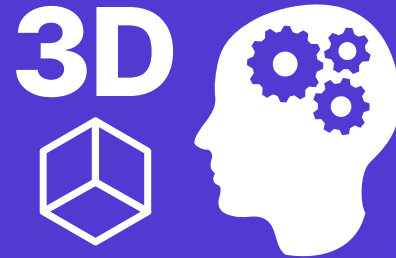
Save Time and Cost

Repurpose the same 3D model for design iterations, product promotions, or presentations before ever building it saving both time and money.

Toggle3D.ai

CAD - Web3D

3D $160B CGI software market

Disrupting the **$160B** CGI software market (TAM)

Built for anyone - no experience required

AI-powered creative tools

Scalable 3D creation from CAD

CAD is the Engine for Generating 3D Content

Toggle3D.ai

Product Design

3D Modeling

Customization (CPQ)

Empower 3D creation in all aspects of the product lifecycle

CAD

One CAD file equals endless opportunities

Product Marketing & Ads

E-commerce

Target Users

Toggle3D is for the next generation of users who know 3D is the next visual media, but don't know where to get started or are looking for a scalable 3D modeling solution

Product/Industrial Designer

For prototyping to accelerate product design iterations and stakeholder buy-in

**Market Size:
7.31 million CAD Users[1]**

[1]https://www.businesswire.com/news/home/20220131005315/en/

3D Artist

For recreating physical objects in the digital world or for creating something new

**Market Size:
~ 3-5 million active Blender users[2]**

[2]https://www.blendernation.com/2022/12/21/the-blender-foundations-annual-report-2021-is-out/

Graphic Designer

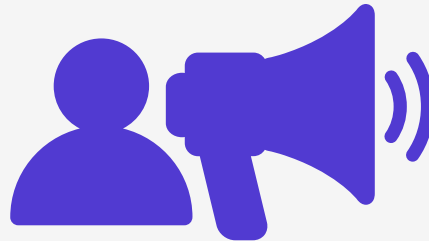For creating digital media for product marketing, ads, sales and more

**Market Size:
30 million users of Adobe's Creative Cloud[3]**

[3]https://prodesigntools.com/number-of-creative-cloud-subscribers.html

User Testimonials

"...its easy to quickly assign materials"
– Junior 3D Artist

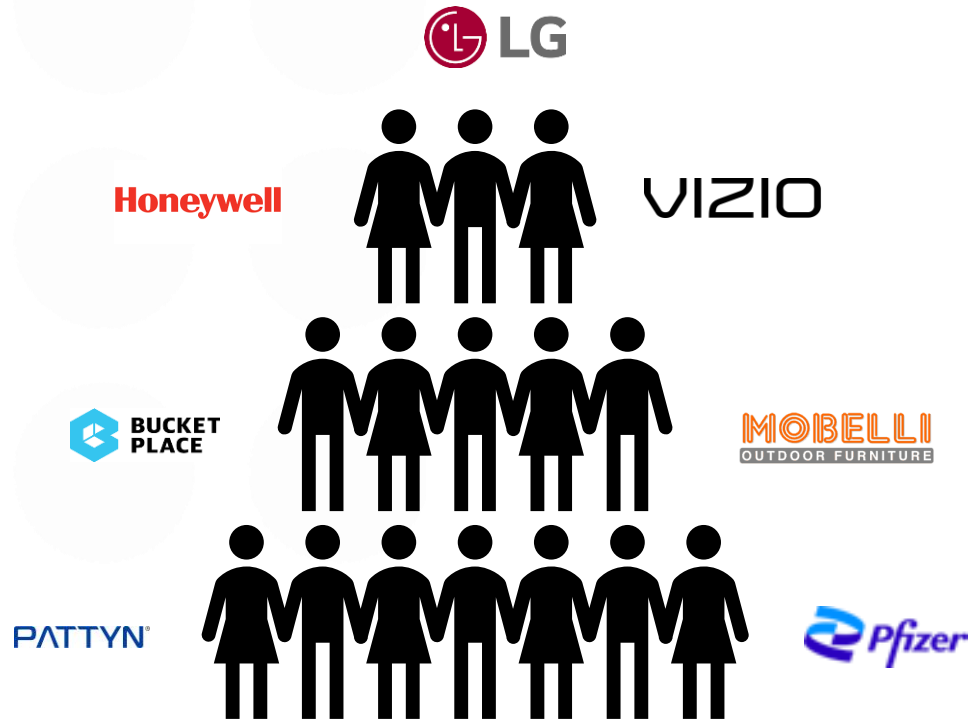*"My favorite parts are the image search and the seamless tilling options"*
– 3D Artist

"Overall Toggle3D is very user friendly and very easy to understand all the features"

– Product Designer

"Loving the versatile seamless library"
– 3D Generalist

The Product is TAKING OFF!

Toggle3D.ai

Massive User Growth

LG

Honeywell   VIZIO

BUCKET PLACE   MOBELLI OUTDOOR FURNITURE

PATTYN   Pfizer

15,000+

Users on Toggle3D + Enterprise Pilots

Highlights

- **2600+ user sign ups** in beta testing period
- Launched out of Beta in June 2023
- **15,000+ user sign ups and growing**
- **15,000+ projects** created

- Breakthrough **AI developments** tested by the beta community
    - Text to 3D Material
    - 10X CAD Conversion Power
    - Generative AI Photo Rendering
    - AI-Powered Material Creation Template

3 CORE Functionalities

Toggle3D.ai

1 Converting

Option to convert many different file types

2 Texturing

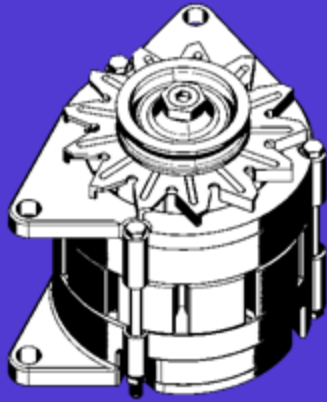Texturize the 3D model with thousands of textures from the library or your own custom texture

3 Customizing

Customize different parts of the 3D model with various colors and textures

Merging Industries

Toggle3D is bridging the gap between engineering and design

ENGINEERING

- Large File Sizes
- No Creative Design, only Engineering
- Not Easily Interoperable

Toggle3D.ai

- Converts CAD to web 3D mesh
- Easy, no experience required
- Increasing texturing speed with AI powered tools and libraries

3D CONTENT CREATION (CGI)

- Steep Learning Curve
- Technical Skills Required
- Time-Consuming + Disconnected

Disrupting with Generative AI

Toggle3D is disrupting the legacy design software players and is making it accessible for new users to enter the industry that are missed by today's competition

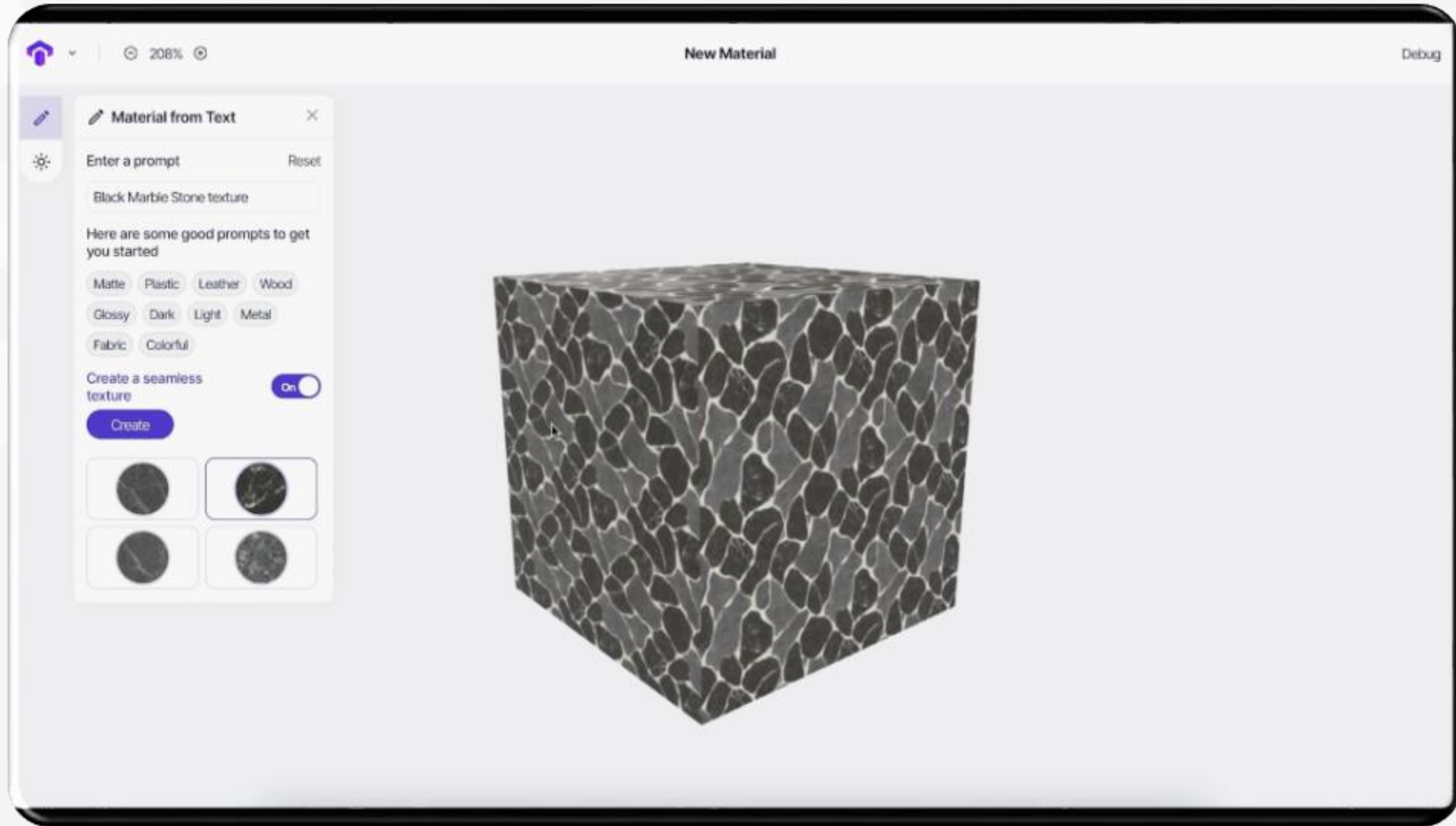## Current Software: VS   Toggle3D:

- ➤ Specialized skillset required in 3D modeling
- ➤ Expensive licenses
- ➤ Steep learning curve
- ➤ Desktop app downloads
- ➤ Difficult to collaborate
- ➤ A disconnected design system

- ✓ **No special experience required**
- ✓ **Affordable**
- ✓ **AI-powered creation**
- ✓ **On the web**
- ✓ **Easy web collaboration for teams and clients**
- ✓ **One platform that does it all**

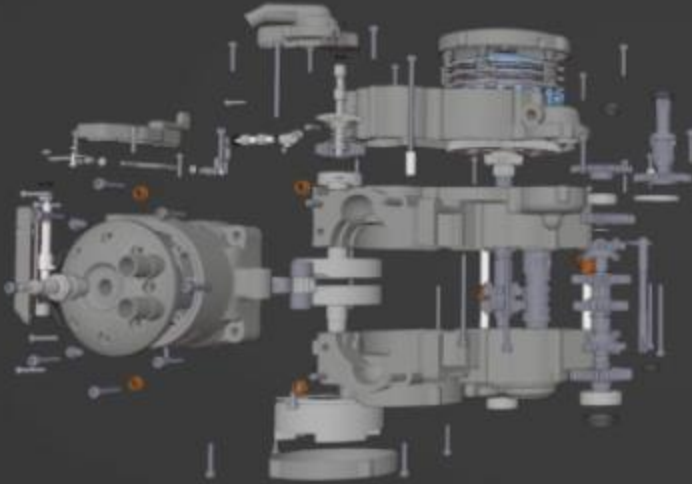*'We are disrupting 3D design like Canva disrupted 2D design'*

Our Generative AI: Text to 3D Material

Toggle3D.ai

New Material

208%

Debug

Material from Text

Enter a prompt   Reset

Black Marble Stone texture

Here are some good prompts to get you started

Matte   Plastic   Leather   Wood

Glossy   Dark   Light   Metal

Fabric   Colorful

Create a seamless texture   On

Create

Watch Video

Our Generative AI Photo Segmentation

Toggle3D.ai

Watch Video

AI: Removing Small Internal Parts

All parts (215)   Only visible parts (72)

Scalable Business Model with SaaS!

Toggle3D.ai

Primary Revenue from Subscriptions		Secondary	Coming Q3/4 2023
Free	**Pro License**	**Enterprise**	**Team License**
For anyone to try out the platform limited features	Pro License For professionals looking for more advanced AI 3D design tools	For large organizations 3D design collaboration increased security	For small organizations cross collaborative teams
Free	**Monthly** $29/month/seat	**Custom** $30k–$100k Annual	**Monthly** $45/month/seat

*Additional add-ons to subscriptions launching in **2023***
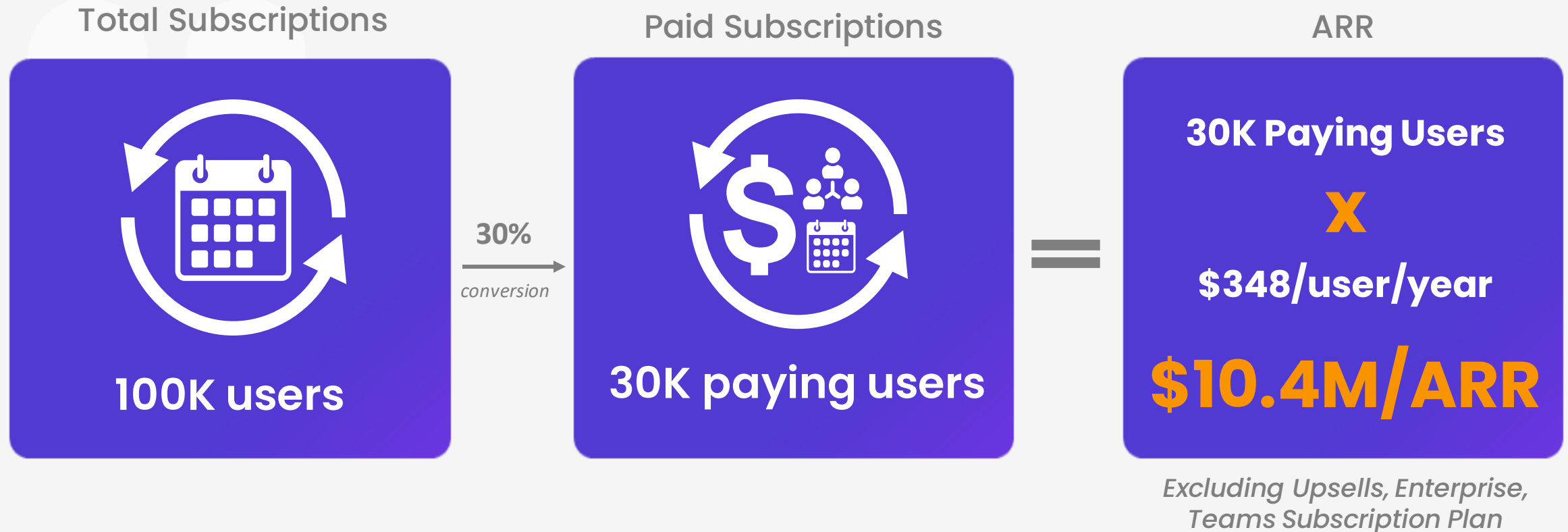
Technical Talents
Super team of individuals who contain deep expertise

Toggle3D.ai

Evan Gappelberg CEO
Nextech3D.ai CEO / Toggle3D.ai

Reza Davariar
COO
Nextech3D.ai/Toggle3D.ai
Bank of America

Andrew Chan
CPA, CA CFO
Nextech3D.ai/ Toggle3D.ai
Ernst & Young

Max Hwang
SVP, Engineering
Nextech3D.ai/Toggle3D.ai
IBM

Dasha Vdovina
Chief Product Officer
Toggle3D.ai

Nima Sarshar
CTO Nextech3D.ai/Toggle3D.ai
Apple

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THANK YOU